EXTENDED TO JULY 17, 2023

orm **990** 

Department of the Treasury

#### EXTENDED TO JULY 17, 202

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

2021
Open to Public Inspection

A For the 2021 calendar year, or tax year beginning SEP 1, 2021 and ending AUG 31, 2022 C Name of organization D Employer identification number Check if Addres THE CARTER CENTER: INC. Name 58-1454716 Doing business as Initial Number and street (or P.O. box if mail is not delivered to street address) Room/suite F Telephone number Final return/ 453 JOHN LEWIS FREEDOM PARKWAY 404-420-5100 termi ated 132 202 176. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ ATLANTA GA 30307 H(a) Is this a group return Applica-tion F Name and address of principal officer: PAIGE ALEXANDER for subordinates? Yes X No SAME AS C ABOVE H(b) Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 4947(a)(1) or 501(c) ( ) (insert no.) 527 If "No," attach a list. See instructions J Website: WWW.CARTERCENTER.ORG H(c) Group exemption number ▶ K Form of organization: X Corporation Trust Association Other > L Year of formation: 1981 M State of legal domicile: GA Part I Summary Briefly describe the organization's mission or most significant activities: SEE SCHEDULE 0 Governance Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 23 Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 21 Activities & 278 Total number of individuals employed in calendar year 2021 (Part V, line 2a) 5 400000 Total number of volunteers (estimate if necessary) 6 133,833. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 Prior Year **Current Year** 94,159,855. 87 567 711 8 Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g) 0. 9 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 35,083,103 36,442,224. 252,509. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 115 397 122,766,211 130,854,588. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 4,734,189 6,613,516. 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 45,743,225, 48 987 052. 95,940 99,050. 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 66,319,157. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 58,160,594 108,733,948 122,018,775. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 14,032,263, 8,835,813. 19 Revenue less expenses. Subtract line 18 from line 12 5 Beginning of Current Year **End of Year** 1,151,008,106. 1,258,534,879. 20 Total assets (Part X, line 16) 22,101,420. 18,459,666, 21 Total liabilities (Part X, line 26) 1,240,075,213. 1,128,906,686. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign CHRISTOPHER D. BROWN, TREASURER, VP-FINANCE Here Type or print name and title PTIN Print/Type preparer's name 07/12/2023 Paid WHITNEY B HEBRON P01226647 07/12/2023 EIN 13-5565207 Firm's name KPMG LLP Preparer Firm's address 500 WEST 5TH STREET, SUITE 800 Use Only Phone no. 3 36-275-3394 WINSTON-SALEM, NC 27101 X Yes No May the IRS discuss this return with the preparer shown above? See instructions

Form **8868** 

(Rev. January 2022)

# Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

#### Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or	Name of exempt organization or other filer, see instru	ictions.		Taxpayer	ridentification	number (TIN)	
print	THE CARTER CENTER INC.				58-1454716		
File by the due date for filing your	Number, street, and room or suite no. If a P.O. box, s						
return. See instructions.	City, town or post office, state, and ZIP code. For a for ATLANTA, GA 30307	oreign add	ress, see instructions.				
Enter the	Return Code for the return that this application is for (file	e a separa	te application for each return)			0 1	
Applicati	on	Return	Application			Return	
ls For		Code	Is For			Code	
Form 990	or Form 990-EZ	01	Form 1041-A			08	
Form 472	0 (individual)	03	Form 4720 (other than individual)	)		09	
Form 990	-PF	04	Form 5227			10	
Form 990	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11	
Form 990	-T (trust other than above)	06	Form 8870			12	
Form 990	-T (corporation)  CHRISTOPHER D. BROWN	07					
● If the c ● If this is box ▶  1 I reather the   ▶ [	organization does not have an office or place of business is for a Group Return, enter the organization's four digit.  If it is for part of the group, check this box   quest an automatic 6-month extension of time until organization named above. The extension is for the organization named group or   x tax year beginning   SEP 1, 2021  The tax year entered in line 1 is for less than 12 months, conchange in accounting period	Group Exe and atta JULY 1 anization's , ar	emption Number (GEN) ach a list with the names and TINs ach, 2023, to a return for: ad ending AUG 31, 2022	. If this is fo	r the whole gro	oup, check this on is for.	
● If the c ● If this i box ▶  1   rec the ▶ [ 2   If the c	organization does not have an office or place of business is for a Group Return, enter the organization's four digit.  If it is for part of the group, check this box.  Quest an automatic 6-month extension of time until.  Organization named above. The extension is for the organization named above.  The extension is for the organization part of the organization.  Example 1 and	Group Exe and atta JULY 1 anization's , ar heck reaso	ited States, check this box	. If this is for of all member file the exem	r the whole gro	oup, check this on is for.	
● If the c ● If this i box ▶  1 I re the ▶ [ 2 If the 3a If the	organization does not have an office or place of business is for a Group Return, enter the organization's four digit.  If it is for part of the group, check this box.  quest an automatic 6-month extension of time until organization named above. The extension is for the organization named above. The extension is for the organization named above.  Calendar year or or SEP 1, 2021  The tax year entered in line 1 is for less than 12 months, concluding the control of the control of time until or	Group Exe and atta JULY 1 anization's , ar heck reaso	ited States, check this box	. If this is for of all member file the exem	r the whole gro	oup, check this on is for.	
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● If the c ● If this is box ▶  1 I ret the ▶ [ 2 If tr  3a If tr any b If tr	organization does not have an office or place of business is for a Group Return, enter the organization's four digit  If it is for part of the group, check this box  quest an automatic 6-month extension of time until organization named above. The extension is for the organization is for Forms 950-PF, 950-T, 4720, or 6069 or nonrefundable credits. See instructions.	Group Exe and atta JULY 1 anization's , ar heck reaso , enter the	ited States, check this box emption Number (GEN) ach a list with the names and TINs  7, 2023 , to the return for: ad ending AUG 31, 2022  Dn: Initial return  e tentative tax, less by refundable credits and	. If this is for of all member file the exem	r the whole gro	oup, check this on is for. n return for	
● If the c ● If this is box ▶  1 I reather the p ■ [ 2 If the c 3a If the any b b If the estice Ball	organization does not have an office or place of business is for a Group Return, enter the organization's four digit . If it is for part of the group, check this box   quest an automatic 6-month extension of time until organization named above. The extension is for the organization accounting organization is for Forms 990-PF, 990-T, 4720, or 6069 or nonrefundable credits. See instructions.  In application is for Forms 990-PF, 990-T, 4720, or 6069 or nonrefundable credits. See instructions.	Group Exe and atta JULY 1 anization's , an heck reaso , enter the enter any payment all ayment wit	ited States, check this box emption Number (GEN) ach a list with the names and TINs ach, 2023, to the return for: ad ending AUG 31, 2022 and Initial return at tentative tax, less by refundable credits and lowed as a credit. by this form, if required, by	. If this is for of all member file the exem	r the whole gro	oup, check this on is for.  n return for	

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

instructions.

Form	990 (2021) THE CARTER CENTER, INC.	58-1454716	Page <b>2</b>
Pa	t III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission:		
	SEE SCHEDULE O		
2	Did the organization undertake any significant program services during the year which were not listed on the		
_	prior Form 990 or 990-EZ?		Yes X No
	If "Yes," describe these new services on Schedule O.		Tes No
2	,		Yes X No
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?		Yes LA NO
_	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as m		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,	the total expense	es, and
	revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$	\$	)
	THE CARTER CENTER HEALTH PROGRAMS FIGHT SIX PREVENTABLE DISEASES -		
	GUINEA WORM, TRACHOMA, RIVER BLINDNESS, LYMPHATIC FILARIASIS,		
	SCHISTOSOMIASIS, AND MALARIA - BY USING HEALTH EDUCATION AND SIMPLE,		
	LOW-COST METHODS. THE CENTER ALSO STRIVES TO IMPROVE ACCESS TO MENTAL		
	HEALTH CARE. THESE EFFORTS HAVE BROUGHT TO RESOURCE-LIMITED COUNTRIES		
	BETTER DISEASE SURVEILLANCE AND HEALTH CARE DELIVERY SYSTEMS, MANY		
	ESTABLISHED AS PART OF THE CENTER'S HISTORIC CAMPAIGN TO ERADICATE		
	GUINEA WORM DISEASE. BECAUSE COMMUNITIES ARE OFTEN BURDENED BY SEVERAL		
	DISEASES, THE CENTER IS PIONEERING NEW PUBLIC HEALTH APPROACHES TO		
	EFFICIENTLY AND EFFECTIVELY IMPACT GENERAL POPULATIONS.		
	(Code:) (Expenses \$ 26,900,511. including grants of \$ 2,760,638.) (Revenue		
4b	SEE SCHEDULE O	<b>*</b>	,
	- SCHEDOLE O		
4c	(Code:) (Expenses \$1,843,904. including grants of \$1,105,470. ) (Revenue	<u> </u>	
	THE CARTER CENTER RECEIVES BROAD-BASED SUPPORT WHICH IS BENEFICIAL TO	Ψ	
	ALL PROGRAMS AND IS CATEGORIZED AS CROSS-PROGRAM. EXPENSES AID THE		
	ACHIEVEMENT OF THE OTHER PROGRAM SERVICE GOALS AND ARE CONSIDERED		
	ADDITIONS TO PROGRAM SERVICE EXPENSE.		
	ADDITIONS TO FROGRAM SERVICE EXPENSE.		
			_
4d	Other program services (Describe on Schedule O.)		
	(Expenses \$ including grants of \$ ) (Revenue \$	)	
4e	Total program service expenses ▶ 99,968,142.		
	, , , , , , , , , , , , , , , , , , , ,		990 (2021)

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THE CARTER CENTER, INC. 58-1454716 Page 3 Form 990 (2021)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	Х	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Х	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000		v	
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		v	
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	Х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	ا مد ا	v	
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	Х	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,		v	
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	Х	_
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	ا مد ا	v	
40	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v
00	complete Schedule G, Part III	19		
20a	The state of the s	20a		
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	_	v	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	

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Form 990 (2021) THE CARTER CENTER, INC. 58-1454716 Page **4** 

Pa	rt IV   Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	<u> </u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	l		۱
	Schedule K. If "No," go to line 25a	24a		Х
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	05.0		x
h	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	25a		<u> </u>
b	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?   If "Yes," complete			
	, ,	25b		x
26	Schedule L, Part I  Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	230		<del></del>
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
_,	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part III</i>	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
_	"Yes," complete Schedule L, Part IV	28a		х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	Х	
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30	Х	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			1
	Part V, line 1	34	Х	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	<u> </u>
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Х	<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			1
Da	Note: All Form 990 filers are required to complete Schedule 0	38	X	<u> </u>
Pal	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			X
_			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  1a 356  Enter the number of Forms W-2G included on line 1a Enter -0- if not applicable	4		
	Effect the number of Forms wize included of fine 1a. Effect 10- in not applicable			
С			v	
	(gambling) winnings to prize winners?	1c	Х	

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Form 990 (2021) THE CARTER CENTER, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance 58-1454716 Page 5

Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 278			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Х	
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Х	<u> </u>
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Х	
b	If "Yes," enter the name of the foreign country  SEE SCHEDULE 0			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders 11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	to mile ea, ea, or rob solom, december the cheanistances, proceeded, or changes on consequence.			
0	Check if Schedule O contains a response or note to any line in this Part VI			Х
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	Х	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	Х	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Х	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶SEE SCHEDULE 0			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply			
	X Own website			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	CHRISTOPHER D. BROWN - 404-420-5100			
	453 JOHN LEWIS FREEDOM PARKWAY, ATLANTA, GA 30307			

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization		orga	ıııza			iper	เรสโ			(F)
(A)	(B)			Pos	C) ition	1		(D)	(E)	(F)
Name and title	Average		not c	heck	more	than o		Reportable compensation	Reportable compensation	Estimated amount of
	hours per week		, unle: cer ar					from	from related	other
	(list any	ctor						the	organizations	compensation
	hours for	r dire				ted		organization	(W-2/1099-MISC/	from the
	related	stee o	rustee			ensa		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	Individual trustee or director	Institutional trustee		Key employee	Highest compensated employee		1099-NEC)		and related
	below line)	dividu	stituti	Officer	y em	ghest	Former			organizations
(1) PAIGE ALEXANDER	40.00	드	드	ð	- A	물 등	요			
CEO	2.00	1		x				372,350.	0.	41,490.
(2) PHILLIP WISE, JR.	40.00							372,330.	· ·	41,450.
SECRETARY, VP-OPERATIONS	2.00	1		x				253,515.	0.	23,064.
(3) KASHEF IJAZ	40.00							255,515.	•	23,001.
VP - HEALTH PROGRAMS	0.00	1			х			229,141.	0.	47,207.
(4) CRAIG WITHERS	40.00								- •	27,227
VP - OVERSEAS OPERATIONS	0.00	1			х			230,157.	0.	44,685.
(5) CHRISTOPHER BROWN	40.00							,		,
TREASURER, VP-FINANCE	2.00			х				218,727.	0.	46,022.
(6) BARBARA SMITH	40.00									
VP - PEACE PROGRAMS	0.00				Х			233,827.	0.	5,241.
(7) NICOLE KRUSE	40.00									
CHIEF DEVELOPMENT OFFICER	0.00					Х		199,668.	0.	36,725.
(8) DEANNA CONGILEO	40.00									
DIRECTOR - COMMUNICATIONS	0.00					Х		195,375.	0.	25,992.
(9) DAVID CARROLL	40.00									
DIRECTOR- DEMOCRACY PROGRAM	0.00					Х		178,724.	0.	42,379.
(10) SEEMA SHAMS	40.00									
CHIEF DEVELOPMENT OFFICER	0.00					Х		194,838.	0.	17,535.
(11) KELLY CALLAHAN	40.00									
DIRECTOR- TRACHOMA PROGRAM	0.00					Х		178,041.	0.	24,370.
(12) SYDNEY BOGGESS	40.00									
DIRECTOR- FINANCE &CONTROLLER	0.00			Х				104,964.	0.	17,913.
(13) LAUREN GAY	40.00									
ASST. CORPORATE SECRETARY	0.00			Х				98,148.	0.	18,774.
(14) TERRENCE B. ADAMSON	2.00	-						_	_	_
TRUSTEE	1.00	Х				_		0.	0.	0.
(15) ARTHUR M. BLANK	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
(16) KATHRYN E. CADE	2.00								-	_
VICE-CHAIR	1.00	Х	-	Х	-	-		0.	0.	0.
(17) SUSAN A. CAHOON	1.00								0	_
TRUSTEE	0.00	Х						0.	0.	0. Form <b>990</b> (2021

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Part VII Section A Officers Directors True		_				_		= .	30-1434/1	o Page <b>O</b>
Occilon A. Omcers, Directors, 1143		loy	ees,			ghes	t Co		'	<b>/5</b> \
(A)	(B) Average			ر) Pos	C) ition	1		(D)	(E)	(F)
Name and title	hours per		not c	heck	more	than d is both		Reportable compensation	Reportable compensation	Estimated amount of
	week					or/trus		from	from related	other
	(list any	ctor						the	organizations	compensation
	hours for	r dire				pe		organization	(W-2/1099-MISC/	from the
	related	stee o	rustee			ensa		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	al trus	onal t		loyee	comp		1099-NEC)		and related
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(18) JASON CARTER	5.00									
CHAIR	1.00	х		х				0.	0.	0.
(19) JIMMY CARTER	2.00									
TRUSTEE	0.00	х						0.	0.	0.
(20) ROSALYNN CARTER	2.00									
TRUSTEE	0.00	Х						0.	0.	0.
(21) LISA A. COOPER	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
(22) J. CRYSTAL EDMONSON	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
(23) GREGORY L. FENVES	2.00									
TRUSTEE	1.00	Х						0.	0.	0.
(24) C. D. GLIN	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
(25) GORDON D. GIFFIN	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
(26) BEN F. JOHNSON, III	1.00									
TRUSTEE	0.00	Х						0.	0.	0.
1b Subtotal							<b>&gt;</b>	2,687,475.	0.	391,397.
c Total from continuation sheets to Part VI	, Section A						<b>&gt;</b>	0.	0.	0.
d Total (add lines 1b and 1c)							<u> </u>	2,687,475.	0.	391,397.

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on

Yes No 3 4

Х

56

line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services

rendered to the organization? If "Yes." complete Schedule J for such person Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ANSAR, INC., 5561 BETHESDA-ARNO RD,		
THOMPSON STATION, TN 37179	MAILSHOP SERVICES	2,505,231.
DELOITTE, 191 PEACHTREE ST., NE, SUITE		
2000, ATLANTA, GA 30303	MANAGEMENT CONSULTING	562,330.
UGA RESEARCH FDN, INC.,		
210 S. JACKSON ST, ATHENS, GA 30602	RESEARCH SERVICES	405,022.
DELTA FOXTROT CONSULTING		
138 LAUREL RIDGE DR., ALPHARETTA, GA 30004	IT SERVICES	355,580.
TOUCHLINE FZ, 2454 BLUE BUILDING - 3, ABU		
DABHI, UNITED ARAB EMIRATES	EVENT PRODUCTION	322,475.
<ul> <li>Total number of independent contractors (including but not limited to those listed \$100,000 of compensation from the organization</li> </ul>	d above) who received more than	

SEE PART VII, SECTION A CONTINUATION SHEETS

THE CARTER CENTER, INC 58-1454716 Form 990

Form 990 THE CARTER CI	ENTER, INC.								58-14547	16		
Part VII   Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	yee	s, a	nd F	ligh	est (	Compensated Employe	ees (continued)			
(A)	(B)				C)			(D)	(E)	(F)		
Name and title	Average hours	(c		Pos	itior that		lv)	Reportable compensation	· · · · · · · · · · · · · · · · · · ·			
	per week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations		
(27) SHERRY LANSING	1.00									0		
TRUSTEE	0.00	Х						0.	0.	0.		
(28) DOUGLAS W. NELSON FRUSTEE	1.00	х						0.	0.	0.		
(29) SUSAN D. PAGE	1.00											
TRUSTEE	0.00	х						0.	0.	0.		
(30) WENDELL S. REILLY	2.00											
TRUSTEE	1.00	х						0.	0.	0.		
(31) MARJORIE M. SCARDINO	1.00											
TRUSTEE	0.00	х						0.	0.	0.		
(32) LEAH WARD SEARS	2.00											
TRUSTEE	1.00	х						0.	0.	0.		
(33) D. DOUGLAS SHIPMAN	1.00											
TRUSTEE	0.00	х						0.	0.	0.		
(34) HUGO X. SHONG	1.00											
TRUSTEE	0.00	х						0.	0.	0.		
(35) GREGORY J. VAUGHN	2.00											
TRUSTEE	1.00	Х						0.	0.	0.		
(36) ELLEN H. YANKELLOW	1.00											
TRUSTEE	0.00	х						0.	0.	0.		
otal to Part VII, Section A, line 1c												

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Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) Revenue excluded Total revenue Related or exempt Unrelated from tax under function revenue business revenue sections 512 - 514 62,993. Contributions, Gifts, Grants and Other Similar Amounts 1a 1 a Federated campaigns 1b **b** Membership dues 3,365,596. c Fundraising events ..... 1c d Related organizations 1d 16,997,414. e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above ... 73,733,852 1f 4,507,223 g Noncash contributions included in lines 1a-1f 94,159,855 h Total. Add lines 1a-1f **Business Code** 2 a Program Service Revenue f All other program service revenue ..... g Total. Add lines 2a-2f Investment income (including dividends, interest, and 36,442,224 other similar amounts) 36,442,224 4 Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents 6b **b** Less: rental expenses ... c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a b Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) \_\_\_\_\_\_\_7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 3,365,596. of contributions reported on line 1c). See Part IV, line 18 1,347,588 1,347,588 **b** Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities  $\triangleright$ 10 a Gross sales of inventory, less returns 10a and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** 11 a FACILITIES USE FEES 532000 252,509 133,833, 118,676. b d All other revenue 252,509 e Total. Add lines 11a-11d 130,854,588. 0. 133,833. 36,560,900. Total revenue. See instructions 12

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Part IX | Statement of Functional Expenses 58-1454716 Page 10

	Check if Schedule O contains a respons	e or note to any line in t	his Part IX		X
	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	1,399,747.	1,399,747.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	90,000.	90,000.		
	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	5,123,769.	5,123,769.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	2,501,855.	919,812.	1,443,478.	138,56
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	25,231.			25,23
7	Other salaries and wages	36,543,139.	29,133,977.	3,857,402.	3,551,76
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	9,916,827.	7,910,495.	1,051,641.	954,69
0	Payroll taxes				
1	Fees for services (nonemployees):				
а	Management				
	Legal	338,212.	50,283.	287,929.	
	Accounting	516,837.	299,837.	217,000.	
	Lobbying	·	·		
	Professional fundraising services. See Part IV, line 17	99,050.			99,05
	Investment management fees	,			•
	Other. (If line 11g amount exceeds 10% of line 25,				
_	column (A), amount, list line 11g expenses on Sch O.)	17,631,648.	13,686,743.	1,873,965.	2,070,940
	Advertising and promotion	1,879,219.	1,832,369.	42,835.	4,01
	Office expenses	7,209,642.	3,981,433.	471,672.	2,756,53
	Information technology	1,374,906.	392,283.	874,465.	108,15
		_,=,=,==,	,	,	
	Royalties	2,490,499.	2,331,525.	101,021.	57,95
	Occupancy	17,777,924.	17,488,785.	100,696.	188,44
	Travel	17,777,321.	17,100,703.	100,050.	100,11
	for any federal, state, or local public officials	1,954,181.	1,828,102.	41,209.	84,87
	Conferences, conventions, and meetings	1,954,101.	1,020,102.	41,209.	04,07
	Interest				
	Payments to affiliates	755,972.	330,650.	265,087.	160,23
	Depreciation, depletion, and amortization	,	· · · · · · · · · · · · · · · · · · ·		
	Insurance	813,135.	462,065.	340,778.	10,29
	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
	INTERVENTIONS	7,339,510.	7,339,510.		
	VEHICLES	4,385,225.	4,380,569.	2,902.	1,75
	OTHER	1,852,247.	986,188.	815,972.	50,08
d		, ,	, -	,	,
	All other expenses				
	Total functional expenses. Add lines 1 through 24e	122,018,775.	99,968,142.	11,788,052.	10,262,58
	Joint costs. Complete this line only if the organization	,,	, , , , , , , , , , , , , , , , , , , ,	,,	
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	vanaanvaan vannoanun anu millulaisiillu sullullailull. 🔝 📗				

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Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 75,452,534. 66,284,099. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 287,519. 230,163. 3 3 Pledges and grants receivable, net 6,216,667. 9,059,925. Accounts receivable, net Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 Inventories for sale or use 8 214,191. Prepaid expenses and deferred charges 9 33,286. 10a Land, buildings, and equipment: cost or other 23,966,669, \_\_\_\_\_10a basis. Complete Part VI of Schedule D 4,467,709. 4,923,280. b Less: accumulated depreciation 10b 10c 13,837,566. 11,334,011. 11 Investments - publicly traded securities 11 1,164,791,763. Investments - other securities. See Part IV, line 11 1,047,539,542. 12 12 13 Investments - program-related. See Part IV, line 11 13 14 Intangible assets 14 2,435,365. 2,435,365. Other assets. See Part IV, line 11 15 15 1,258,534,879. 1,151,008,106. 16 **Total assets.** Add lines 1 through 15 (must equal line 33) 16 8,044,561. 9,785,350. Accounts payable and accrued expenses 17 18 18 Grants payable 4,790,884. 6,111,603. 19 19 Deferred revenue 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 Secured mortgages and notes payable to unrelated third parties 23 23 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 5,624,221. 25 6,204,467. of Schedule D 18,459,666. 22,101,420. 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here 🕨 🗓 Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 454,689,287. 423,491,324. 27 Net assets without donor restrictions 27 705,415,362. Net assets with donor restrictions 785,385,926. Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund ..... 30 30 Retained earnings, endowment, accumulated income, or other funds 31 1,128,906,686. Total net assets or fund balances 1,240,075,213. 32 32 1,258,534,879. 1,151,008,106. Total liabilities and net assets/fund balances

Form	1990 (2021) THE CARTER CENTER, INC.	58-145	4716	Pag	ge <b>12</b>
Pai	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	<u>·</u>	854,	
2	Total expenses (must equal Part IX, column (A), line 25)	2		018,	
3	Revenue less expenses. Subtract line 2 from line 1	3		835,	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,240,		
5	Net unrealized gains (losses) on investments	5	-120,	004,	340.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
_	column (B))	10	1,128,	906,	686.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>		Щ
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	, , , ,		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on School				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	-			
	Act and OMB Circular A-133?		<b>3</b> a	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	red audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	Х	
			Form	<b>990</b> (	(2021)

132012 12-09-21

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization Employer iden					r identification number				
			RTER CENTER, IN						58-1454716
Pa	rt I	Reason for Public (	Charity Status.	(All organizations must of	complete t	his part.) S	ee instruction	IS.	
The	organ	ization is not a private found	ation because it is: (	For lines 1 through 12, c	heck only	one box.)			
1		A church, convention of chi	urches, or association	on of churches described	d in <b>sectio</b>	on 170(b)(1	I)(A)(i).		
2		A school described in secti	ion 170(b)(1)(A)(ii).(	(Attach Schedule E (Forr	n 990).)				
3		A hospital or a cooperative	hospital service orga	anization described in s	ection 170	D(b)(1)(A)(ii	i).		
4		A medical research organization	ation operated in co	njunction with a hospital	described	in <b>sectio</b>	n 170(b)(1)(A	)(iii). Enter	the hospital's name,
		city, and state:							
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in							
		section 170(b)(1)(A)(iv). (Complete Part II.)							
6		A federal, state, or local gov	vernment or governn	mental unit described in	section 1	70(b)(1)(A)	(v).		
7	Х	An organization that norma	lly receives a substa	ntial part of its support f	rom a gov	ernmental	unit or from th	ne general	public described in
		section 170(b)(1)(A)(vi). (C	omplete Part II.)						
8		A community trust describe	ed in section 170(b)	(1)(A)(vi). (Complete Par	t II.)				
9		An agricultural research org	ganization described	in section 170(b)(1)(A)(	ix) operat	ed in conju	ınction with a	land-grant	college
		or university or a non-land-g	grant college of agric	culture (see instructions).	Enter the	name, city	, and state of	the college	e or
		university:							
10		An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontribution	ns, membersh	ip fees, an	d gross receipts from
		activities related to its exem	npt functions, subjec	ct to certain exceptions;	and (2) no	more than	33 1/3% of it	s support f	rom gross investment
		income and unrelated busing	ness taxable income	(less section 511 tax) from	om busine	sses acqui	red by the org	ganization a	after June 30, 1975.
		See section 509(a)(2). (Cor							
11	Щ	An organization organized a	and operated exclus	ively to test for public sa	fety. See	section 50	)9(a)(4).		
12		An organization organized a	•	•	-			•	
		more publicly supported or	-						Check the box on
	_	lines 12a through 12d that	• •			-		-	
а			•	•	•				
		the supported organization			a majority o	of the direc	tors or truste	es of the sı	upporting
	_	organization. <b>You must o</b>							
b							-		-
		control or management o			ame perso	ns that co	ntrol or mana	ge the sup	ported
		organization(s). You mus							
С		☐ Type III functionally inte						lly integrate	ed with,
		its supported organization		•					
d								_	
		that is not functionally int		•	•		•	l an attenti	veness
		requirement (see instructi							
е		Check this box if the orga					Type I, Type	II, Type III	
_		functionally integrated, or		nally integrated supporti	ng organiz	ation.			
Ť		er the number of supported o	•						
<u>g</u>		vide the following information  i) Name of supported	about the supporte	(iii) Type of organization	(iv) Is the org	anization listed	(v) Amount or	f monetary	(vi) Amount of other
	,	organization	(, =	(described on lines 1-10	Yes	ing document?	support (see ir	,	support (see instructions)
		-		above (see instructions))	163	140			
									<del>1</del>

Schedule A (Form 990) 2021 THE CARTER CENTER, INC.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support	, , , , , , , , , , , , , , , , , , , ,		,			
	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	(e) 2021	(f) Total
	Gifts, grants, contributions, and	(=) == ::	(-, : -	(=, == : :	(-)	(-,	(-)
	membership fees received. (Do not						
	include any "unusual grants.")	98,666,603.	94,351,390.	95,496,141.	87,567,711.	94,159,855.	470,241,700.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	98,666,603.	94,351,390.	95,496,141.	87,567,711.	94,159,855.	470,241,700.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						62,630,793.
	Public support. Subtract line 5 from line 4.						407,610,907.
Sec	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4	98,666,603.	94,351,390.	95,496,141.	87,567,711.	94,159,855.	470,241,700.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources $\dots$	31,236,881.	33,284,111.	34,383,356.	35,083,103.	36,442,224.	170,429,675.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital	204 250	254 655	226 245	445 205	050 500	4 242 255
	assets (Explain in Part VI.)	381,359.	354,675.	236,315.	115,397.	252,509.	1,340,255.
	<b>Total support.</b> Add lines 7 through 10						642,011,630.
	Gross receipts from related activities,					12	
13	First 5 years. If the Form 990 is for th	· ·	st, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3)	
Sac	organization, check this box and storetion C. Computation of Publi						<b>_</b>
	Public support percentage for 2021 (I			olumn (f))		14	63.49 %
	Public support percentage for 2021 (iii) Public support percentage from 2020					15	63.49 %
	33 1/3% support test - 2021. If the c						,,,
100	<b>stop here.</b> The organization qualifies				+ 13 33 17 37 31 111		▶ ▼
h	33 1/3% support test - 2020. If the o		-				
~	and <b>stop here.</b> The organization qual						
17a							
	7a 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization						
	meets the facts-and-circumstances te					viriow the organiz	ightharpoonup
b	10% -facts-and-circumstances test	· ·	•				
	more, and if the organization meets the	_					• 1
	organization meets the facts-and-circu				-		
18	Private foundation. If the organization				• • •		· · · · · · · · · · · · · · · · · · ·
	<u> </u>		,	. , ,			

Schedule A (Form 990) 2021

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Page 2

Schedule A (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 3

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below please complete Part II.)

qualify under the tests listed be Section A. Public Support	low, please comp	plete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the						
organization's tax-exempt purpose  3 Gross receipts from activities that						
•						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received						
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support		•		•	•	•
Calendar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6						
<b>10a</b> Gross income from interest,						
dividends, payments received on						
securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
107F						
· · · · · · · · · · · · · · · · · · ·						
c Add lines 10a and 10b				+		
activities not included on line 10b,						
whether or not the business is						
regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital						
assets (Explain in Part VI.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the	organization's f	irst, second, third,	fourth, or fifth tax	year as a section t	501(c)(3) organization	on,
check this box and stop here						<b></b>
Section C. Computation of Public	Support Pe	rcentage				
15 Public support percentage for 2021 (lin	ne 8, column (f), o	divided by line 13, o	column (f))		15	9
16 Public support percentage from 2020 S					16	9/
Section D. Computation of Invest	ment Income	e Percentage				
17 Investment income percentage for 202	21 (line 10c, colu	mn (f), divided by li	ne 13, column (f))		17	9
18 Investment income percentage from 2	020 Schedule A,	Part III, line 17			18	9
19a 33 1/3% support tests - 2021. If the o						7 is not
more than 33 1/3%, check this box and						
<b>b 33 1/3% support tests - 2020.</b> If the o						
line 18 is not more than 33 1/3%, chec						
20 Private foundation. If the organization						
	u		, J , O. 100K ti	25/1 4/14 555 1110		🚩 🖵

132023 01-04-22

Schedule A (Form 990) 2021

THE CARTER CENTER, INC.

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#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
•		
2		
3a		
Ja		
3b		
2-		
3c		
4a		
4b		
4c		
5a		
5b 5c		
30		
6		
6		
7		
8		
9a		
9b		
9с		
10a		
10b		
ule A (Fo	rm 990)	2021

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Sche	edule A (Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Pa	age <b>5</b>
	rt IV Supporting Organizations (continued)			
	jestinistos,		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			-110
	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
ŭ	11c below, the governing body of a supported organization?	11a		
h	A family member of a person described on line 11a above?	11b		
	·	110		
C	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	44.		
800	<u>detail in</u> Part VI. tion B. Type I Supporting Organizations	11c		
360	tion b. Type i Supporting Organizations		1,,	
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of on			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's offic directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)	cers,		
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one suppo	orted		
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among t			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated.			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	140
•				
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s). tion D. All Type III Supporting Organizations			
Sec	tion b. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations			
		uctions)		
1 a	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instru	uctions).		
_	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	. , ,		
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity	y (see instruction	1	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	<b>2</b> a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а				
_	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	За		
b		34		
	of its supported organizations? If "Yes." describe in <b>Part VI</b> the role played by the organization in this regard.	3b		
		,		

Schedule A (Form 990) 2021

132025 01-04-22

Sche	dule A (Form 990) 2021 THE CARTER CENTER, INC.			58-1454716 Page <b>6</b>
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations	<u> </u>
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	ov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus		•	•
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6_	Multiply line 5 by 0.035.	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
_1_	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
_4_	Enter greater of line 2 or line 3.	4		
_5_	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ally integrated	l Type III supporting orga	anization (see
	instructions).			

THE CARTER CENTER, INC. 58-1454716 Schedule A (Form 990) 2021 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes 1 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2021 from Section C, line 6 10 10 Line 8 amount divided by line 9 amount (i) (ii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2021 Amount for 2021 Distributable amount for 2021 from Section C, line 6 2 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 **a** From 2016 **b** From 2017 c From 2018 **d** From 2019 e From 2020 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2021 distributable amount i Carryover from 2016 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2021 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2021 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2022. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2017 **b** Excess from 2018 c Excess from 2019 d Excess from 2020 e Excess from 2021

Schedule A (Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 1 Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any ac (See instructions.)	ines 1 and 2; Part IV, Sectio Part V, Section B, line 1e; P	n C,
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:		
FACILITIES USE FEES		

#### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Schedule B (Form 990) (2021)

Employer identification number

THE	CARTER CENTER, INC.	58-1454716					
Organization type (check o	ne):						
Filers of:	Section:						
Form 990 or 990-EZ	X 501(c)( <sup>3</sup> ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Note: Only a section 501(c)( General Rule  For an organization	s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule  in filling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor's	\$5,000 or more (in money or					
Special Rules							
sections 509(a)(1) a contributor, during	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support to and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) F line 1. Complete Parts I and II.	d that received from any one					
contributor, during literary, or education	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a the year, total contributions of more than \$1,000 exclusively for religious, charitable, scional purposes, or for the prevention of cruelty to children or animals. Complete Parts I (er ) instead of the contributor name and address), II, and III.	entific,					
year, contributions is checked, enter h purpose. Don't cor	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a exclusively for religious, charitable, etc., purposes, but no such contributions totaled motere the total contributions that were received during the year for an exclusively religious inplete any of the parts unless the <b>General Rule</b> applies to this organization because it re, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box s, charitable, etc., received <i>nonexclusively</i>					
answer "No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fo. 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, g requirements of Schedule B (Form 990).	•					

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021) Page **2** 

	<u> </u>
Name of organization	Employer identification number
THE CARTER CENTER, INC.	58-1454716

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE BILL AND MELINDA GATES FOUNDATION  440 5TH AVENUE N.  SEATTLE, WA 98109	\$15,420,708.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	UNITED STATES AGENCY FOR INTERNATIONAL DEVELOPMENT  RONALD REAGAN BUILDING  WASHINGTON, DC 20523	\$7,194,026.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	THE END FUND  2 PARK AVENUE  NEW YORK, NY 10016	\$4,791,659.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	SWEDISH INTERNATIONAL DEVELOPMENT COOP. AGENCY  VALHALLAVAGEN 199, 105 25  STOCKHOLM, SWEDEN	\$3,324,569.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	JOHN AND KATHLEEN SCHREIBER  1115 EAST ILLINOIS ROAD  LAKE FOREST, IL 60045	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	TANSY CHARITABLE FOUNDATION  1166 AVENUE OF THE AMERICAS  NEW YORK, NY 10036	\$2,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

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Schedule B (Form 990) (2021)

	B (Form 990) (2021)		Page <b>2</b>
Name of o	rganization		Employer identification number
THE CART	TER CENTER, INC.		58-1454716
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
7	UNITED ARAB EMIRATES  CROWN PRINCE COURT, PO BOX 124  BAINUNA ST., ABU DHABI, UNITED ARAB EMIRATES	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d)
8	THE ESTATE OF ROBERT MARSH  HALPEN LAW OFFICE, 1534 SOLANO AVENUE, ALBANY, CA 94707	\$2,316,	Person Payroll Noncash X  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d)
			Person

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Schedule B (Form 990) (2021)

(Complete Part II for noncash contributions.)

Page 3 Schedule B (Form 990) (2021)

	<u> </u>
Name of organization	Employer identification number
MUE CADMED CENTED INC	58_1454716

Part II	Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
	SECURITIES					
8						
		\$ \$ 2,316,290.	09/17/21			
(a) No.	(b)	(c) FMV (or estimate)	(d)			
from Part I	Description of noncash property given	(See instructions.)	Date received			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		   \$				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		<u> </u>				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		   \$				

Schedule B (Form 990) (2021)

Schedule B (Form 990) (2021) Page 4 Name of organization **Employer identification number** THE CARTER CENTER, 58-1454716 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

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Schedule B (Form 990) (2021)

#### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Financial Statements**

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public

Open to Public Inspection

Name of the organization

THE CARTER CENTER, INC.

Employer identification number 58-1454716

Total number at end of year  Aggregate value of contributions to (during year)  Aggregate value of contributions to (during year)  Aggregate value of contributions to (during year)  Aggregate value at end of year  Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organizations is writing that the assets held in donor advised funds are the organization is property, subject to the organization's sexclusive legal corted?  Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, denore, and donor or donor advisor, or for any other purpose conferring impremisels private benefit grantees.  Did the organization informal grantees, denore, and donor or donor advisor, or for any other purpose conferring impremisels private benefit grantees.  Porticipation or for a conservation assements held by the organization done or donor advisor, or for any other purpose conferring impremisely or conservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat  Protection of natural habitat  Preservation of one space  Complete lines 2s through 2d if the organization held a qualified conservation contribution in the form of a conservation easements included in (a) and the preservation of a certified historic structure listed in the National Register  Nothation of conservation easements included in (a) acquired after 7/25/06, and not on a historic structure listed in the National Register  Nountber of conservation have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year part of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year part of expenses incurred in monitoring, inspecting, han	Pai			imilar Funds or A	Accounts. Complete if the
1 Total number at end of year 2 Aggregate value of contributions to (furing year) 3 Aggregate value at end of year 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantess, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation assements held by the organization (helds all that apply).  □ Preservation of land for public use (for example, recreation or education) □ Preservation of a historically important land area □ Preservation of land for public use (for example, recreation or education) □ Preservation of a historically important land area □ Preservation or particular that the preservation of the organization held a qualified conservation construction of the fund of the Tax Year a Total number of conservation easements held at qualified conservation conservation easements and a certified historic structure included in (a) 1 Number of conservation easements included in (a) 2 De 1 Number of conservation easements included in (a) acquired after 7725'08, and not on a historic structure listed in the National Register  1 Number of states where property subject to conservation easements by the organization during the tax year ▶  2 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year ▶ \$  3 Number of states where property subject to conservation easement is holded in (a) and the organization has exerted in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$  3 Number of ost		organization answered "Yes" on Form 990, Part IV, line		d funds	(b) Funds and other accounts
2 Aggregate value of contributions to (during year)  4 Aggregate value of and from (during year)  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors and donor advisors in writing that the assets held in donor advisor for the organization inform all donors and donor advisors in writing that grant funds can be used only for charatable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part II Conservation Insesments. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization check all that apply).  Preservation of and for public use (for example, recreation or education) Preservation of a historically important land area Preservation of any of public use (for example, recreation or education) Preservation of a conservation easement or preservation of poer space.  2 Complete lines 2 a through 2 dif the organization held a qualified conservation contribution in the form of a conservation easement or a conflict historic structure listed in the National Register  5 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year  Number of expanization have a written policy regarding the periodic monitoring, inspecting, handling of vi	4	Total number at and of year	(a) Donor advise	u iuius	(b) Funds and other accounts
3 Aggregate value of grants from (during year)  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization in form all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impremisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impremisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impremisable purpose benefit?  Part Il Conservation Easements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 7.  1 Purpose(s) or conservation assements he lad by the organization (check all that apply).  Preservation of land for public use (for example, recreation or education) Preservation of a nistorically important land area Protection of natural habitat.  Preservation of open space  2 Complete lines 2 at through 2 di the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acregar erstricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  1 Number of conservation easements on a certified historic structure included in (a)  2 Number of conservation easements on a certified historic structure included in (a)  3 Number of conservation easements on a certified historic structure included in (b) acquired after 7/25/06, and not on a historic structure  1 listed in the National Register  3 Number of conservation easements modified, transferred, released, extraguished, or terminated by the organization during the tax  year \( \bar{V} \)  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during					
4 Aggregate value at end of year  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or any other purpose conferring impermissable private benefit?  Part II Conservation Teasements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  □ Preservation of land for public use (for example, recreation or education) □ Preservation of land for public use (for example, recreation or education) □ Preservation of land for public use (for example, recreation or education) □ Preservation of land for public use (for example, recreation or education) □ Preservation of open space 2 Complete lines 2 at through 2 off the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  2 Total number of conservation easements 2 The state of the tax year.  3 Total number of conservation easements in a certified historic structure included in (a)  4 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year    5 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year    9 Number of states where property subject to conservation easements it located    1 Number of states where property subject to conservation easements it located    2 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year    3 Does the organization have a written policy regarding the periodic monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    3 Does be organization					
5 Did the organization informal idonors and donor advisors in writing that the assets held in donor advised funds are the organization is reportly, subject to the organizations requirely, subject to the organizations in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors, or for any other purpose conferring impermissable purvate benefits?  Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  Purpose(9) of conservation easements held by the organization check all that apply).  Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Preservation of a farth land area Preservation of open space  2 Complete lines 2 a through 2 dl if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  2 b Total acreage restricted by conservation easements  5 b Total acreage restricted by conservation easements  6 Number of conservation easements included in (c) acquired after 7725/06, and not on a historic structure listed in the National Register  3 Number of conservation easements included in (c) acquired after 7725/06, and not on a historic structure was a written policy regarding the periodic monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Part of the conservation easements in libidate Part of the preparation of the conservation easements in the National Register  3 Number of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Part 1					
are the organization's property, subject to the organization's exclusive legal control?				ld in donor advised fu	ınds
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring inpermissible private benefit?    Part III   Conservation Easements held by the organization answered "Yes" on Form 990, Part IV, line 7.    Purpose(s) of conservation easements held by the organization (check all that apply).   Preservation of land for public use (for example, recreation or education)   Preservation of a historically important tand area   Preservation of a train a part of perservation of a conservation easement of open space   Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.   Total number of conservation easements   2a   Preservation   Preservation easements   2a   Preservation   Preservation easements   2a   Preservation   Preservation easements   2a   Preservation	Ū	-			
for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impremissible private benefit?    Part II   Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.   Purpose(§) of conservation easements held by the organization (check all that apply).   Preservation of an for public use for example, recreation or education)   Preservation of a historically important land area   Protection or natural habitat   Protection or natural habitat   Preservation of a certified historic structure   Preservation of a certified historic structure   Preservation of a conservation easement on the last day of the tax year.   Held at the End of the Tax Year a Total number of conservation easements   2a   Held at the End of the Tax Year a Total acreage restricted by conservation easements   2a   Between the Preservation ease	6				
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  □ Preservation of an Institute of the Institute of Institute of the Institute of the Institute of the Institute of Institute of the Institute of the Institute of the Institute of Institute of the Institute of the Institute of the Institute of Ins					
Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  □ Preservation of land for public use (for example, recreation or education) □ Preservation of a historically important land area □ Protection of natural habitat □ Preservation of pen space  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  3 Total number of conservation easements  4 Total acreage restricted by conservation easements  5 Total acreage restricted by conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register  8 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  9 Loses the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  9 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ S  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii)  1 Total (A)(B)(iii)  1 Total (A)(B)(iii)  1 Total acrease incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ S  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii)  1 Total acrease experiments and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, educati		impermissible private benefit?			Yes No
Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area  Protection of natural habitat  Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  I total acreage restricted by conservation easements  Total number of conservation easements  Number of conservation easements on a certified historic structure included in (a)  Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year  Number of states where property subject to conservation easement is located  Number of states where property subject to conservation easement is located  Number of states where property subject to conservation easements include?  No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  No 10 Part XIII, describe how the organization reports conservation easements of section 170(h)(4)(B)(i)  In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organizations accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered 'Yes' on Form 990, Part IV, line 8.  If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical	Par				
Protection of natural habitat	1	Purpose(s) of conservation easements held by the organization	on (check all that apply).		
□ Preservation of open space  2 Complete lines 2 through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  5 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  ▶ \$  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l))  and section 170(h)(4)(B)(l))?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization shall the text of the footnote to its financial statements and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization selected, as permitted under FASB ASC 958, to report in its revenue statement and balance sh		Preservation of land for public use (for example, recreat	tion or education)	Preservation of a hi	storically important land area
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a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (6) acquired after 7/25/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year    4 Number of states where property subject to conservation easement is located    5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    \$ \$  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(li) and section 170(h)(4)(B)(li)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet wor		Preservation of open space			
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year    Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year    Number of states where property subject to conservation easement is located    Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    No In Part XIII, describe how the organization reports conservation easements of section 170(h)(4)(B)(i)    Part III describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization elected, as permitted under FASB ASC 958, nor to report in its revenue statement and balan	2		ied conservation contrib	ution in the form of a	
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c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$  7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(li) and section 170(h)(4)(B)(lii)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  b If the organization elected, as permitted under FASB ASC 958, no to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  a Pevenue included on Form 990, Part XII. the text of the footnote to its financial statements that describes these items:  a Revenue included on Form 990, Part XIII. the text of the footnote	а	Total number of conservation easements			
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Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)?	6	*			
<ul> <li>▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)?</li> <li>Yes No</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1</li></ul>	0	Starr and volunteer flours devoted to monitoring, inspecting, i	rialiuling of violations, at	d emorcing conserva	tion easements during the year
<ul> <li>▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)?</li> <li>Yes No</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1</li></ul>	7	Amount of expenses incurred in monitoring inspecting hand	ling of violations, and en	forcing conservation	easements during the year
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Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 , 435, 365.  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part X  b Assets included in Form 990, Part X  b Assets included in Form 990, Part X					
If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X	Par	t III Organizations Maintaining Collections of	Art, Historical Tre	asures, or Other	Similar Assets.
of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 , 435, 365.  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part X   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
service, provide in Part XIII the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 (435, 365.)  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X	1a	If the organization elected, as permitted under FASB ASC 958	8, not to report in its reve	enue statement and b	alance sheet works
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  \$ \text{\$\frac{1}{2}\$, \frac{435}{365}\$.}}\$		of art, historical treasures, or other similar assets held for pub	olic exhibition, education,	or research in furthe	rance of public
art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  \$ \$					
provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X	b	If the organization elected, as permitted under FASB ASC 958	8, to report in its revenue	statement and balar	nce sheet works of
(i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  \$ \$		art, historical treasures, or other similar assets held for public	exhibition, education, or	research in furtherar	nce of public service,
(ii) Assets included in Form 990, Part X					
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X					
the following amounts required to be reported under FASB ASC 958 relating to these items:  a Revenue included on Form 990, Part VIII, line 1  b Assets included in Form 990, Part X  \$ \bigs \$ \]	.=				
a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X  \$ \bullet\$	2	,	•	ū	n, provide
<b>b</b> Assets included in Form 990, Part X		-			

132051 10-28-21

	dule D (Form 990) 2021 THE CARTER  THII Organizations Maintaining C	CENTER, INC.	t. Historical Tre	easures or O	ther S		58-145 <b>Assets</b>		Pa	age 2
3	Using the organization's acquisition, accessi							COTILIT	iuea)	
•	collection items (check all that apply):	on, and other record	o, or look arry or the r	onowing that the	arto orgini	mount do	0 01 110			
а	X Public exhibition	d	Loan or exc	hange program						
b	Scholarly research	e		age pregram						
c	X Preservation for future generations	_								
4	Provide a description of the organization's co	ollections and explain	n how they further th	ne organization's	exempt	purpose	in Part	XIII.		
5	During the year, did the organization solicit o									
_	to be sold to raise funds rather than to be ma						$\Box$	Yes	Х	No
Par										
	reported an amount on Form 990, Pa		Ü			,	,	ŕ		
1a	Is the organization an agent, trustee, custodi	an or other intermed	iary for contributions	s or other assets	not incl	uded				
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XIII									
	, ,	•	· ·					Amount		
С	Beginning balance					1c				
	Additions during the year					1d				
	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amount on Fe					,		Yes		No
	If "Yes," explain the arrangement in Part XIII.				•			-		]
Par										
	·	(a) Current year	(b) Prior year	(c) Two years b		Three yea	ars back	(e) Four	years	back
1a	Beginning of year balance	1,174,277,340.	873,077,121.	802,389,3	59.	771,888	3,921.	719,	623,	084.
	Contributions	998,388.	790,088.	463,5	55.	251	L,444.	5,	149,	178.
	Net investment earnings, gains, and losses	-83,593,682.	335,875,453.	103,622,6	51.	53,028	3,477.	58,	541,	625.
	Grants or scholarships									
	Other expenditures for facilities									
	and programs	36,410,658.	35,465,322.	33,398,4	44.	22,779	9,483.	11,	424,	966.
f	Administrative expenses									
g	End of year balance	1,055,271,388.	1,174,277,340.	873,077,1	21.	802,389	9,359.	771,	888,	921.
2	Provide the estimated percentage of the curr			•		· ·				
	Board designated or quasi-endowment	35.7300	%	,,						
b	Permanent endowment 15.6600		_^~							
c		<u></u>								
·	The percentages on lines 2a, 2b, and 2c sho	• -								
3a	Are there endowment funds not in the posse	•	tion that are held ar	nd administered	for the o	rganizati	on			
-	by:	colori or the organiza	anon that are more ar	ia aariii iiotoroa	101 1110 0	n gai neaci	011	ſ	Yes	No
	(i) Unrelated organizations							3a(i)	х	
	(ii) Related organizations							3a(ii)		
h	If "Yes" on line 3a(ii), are the related organization	itions listed as requir	ed on Schedule R?					3b		
4	Describe in Part XIII the intended uses of the							0.0		
	t VI Land, Buildings, and Equipm		William Tarias.							
	Complete if the organization answere		), Part IV, line 11a. S	See Form 990, Pa	art X, line	e 10.				
	Description of property	(a) Cost or o	ther (b) Cost	i	(c) Accu	umulated ciation		(d) Bool	k value	e
12	Land	,	, 2350	636,732.					636,	732.
	Land Buildings		17	,580,412.	16	,337,36	51.		243,	
	Buildings			,321,258.		,549,98			771,	
	Leasehold improvements			,428,267.		,156,04			272,	
	Equipment			, 120, 201.		, 100,04		<u> </u>	-,2,	
	Other		<u> </u>			-		1	923,	280
ıotal	. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	X, column (B), line 1	UC.)			<u> </u>	D /F		

Schedule D (Form 990) 2021 THE CARTER CENTER	R, INC.		58-1454716	Page 3
Part VII Investments - Other Securities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or	end-of-year market	value
(1) Financial derivatives				
(2) Closely held equity interests				
(3) Other				
(A) POOLED INVESTMENT FUND	1,047,539,542.	END-OF-YEAR MARKET VALUE		
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	1,047,539,542.			
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market	value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.		
	Description		(b) Book v	/alue
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line	: 15.)		<b>&gt;</b>	
Part X Other Liabilities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line	25.	
1. (a) Description of liability			(b) Book \	/alue
(1) Federal income taxes				
(2) ANNUITY OBLIGATIONS			6,2	204,467.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

6, 204, 46

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Sche	dule D (Form 990) 2021 THE CARTER CENTER, INC.		58-1454716	Page 4
Par	t XI Reconciliation of Revenue per Audited Financial Statem	ents With Reve	nue per Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.		
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants			
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d			
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b			
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)		5	
Pai	T XII Reconciliation of Expenses per Audited Financial Staten	-	enses per Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12			
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 - 1		
а	Donated services and use of facilities			
b	Prior year adjustments			
С	Other losses			
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d			
3	Subtract line <b>2e</b> from line <b>1</b>		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)	4b		
	Add lines <b>4a</b> and <b>4b</b>			
Dai	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  † XIII Supplemental Information.		5	
			B . W	
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa	,	; Part V, line 4; Part X, line 2; Part X	Ί,
iines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any ac	iditional information.		
PART	'III, LINE 4:			
	111, DIND 4.			
ARTW	ORK			
THE	CENTER MAINTAINS A BROAD COLLECTION OF ART TO INCLUDE PAINTI	NGS		
SCUL	PTURES, STATUES, AND AWARDS THAT REPRESENT THE LIFE AND WORK	OF ITS		
	,			
FOUN	DERS JIMMY AND ROSALYNN CARTER. SOME OF THE PIECES HAVE BEE	N DONATED		
	,			
то т	HE CENTER BY THE CARTERS WHILE OTHERS HAVE BEEN DONATED TO T	HE CENTER		
IN R	ECOGNITION OF THE WORK OF THE CENTER AND THE CARTERS.			
PART	V, LINE 4:			
	•			
ENDC	WMENT			
THE	CENTER HAS ESTABLISHED AN ENDOWMENT FUND IN ORDER TO SUSTAIN	THE		
SUCC	ESS OF ITS MISSION AND PROGRAMS INTO THE FUTURE.			

Schedule D (Form 990) 2021

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Schedule D (Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Page 5
Part XIII Supplemental Information (continued)		
PART X, LINE 2:		
THE CENTER HAS RECEIVED A DETERMINATION LETTER FROM THE INTERNAL REVENUE		
SERVICE (IRS) DATED DECEMBER 16, 1991, INDICATING RECOGNITION AS AN		
ORGANIZATION DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE		
(THE CODE) WHEREBY ONLY UNRELATED BUSINESS INCOME, AS DEFINED BY SECTION		
512(A) OF THE CODE, IS SUBJECT TO FEDERAL INCOME TAX.		
THE CENTER APPLIES FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ACCOUNTING		
STANDARDS CODIFICATION (ASC) TOPIC 740, INCOME TAXES (ASC 740), WHICH		
ADDRESSES THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAX POSITIONS. IT ALSO		
PROVIDES GUIDANCE ON WHEN TAX POSITIONS ARE RECOGNIZED IN AN ENTITY'S		
FINANCIAL STATEMENTS AND HOW THE VALUES OF THESE POSITIONS ARE DETERMINED.		
THERE IS CURRENTLY NO IMPACT ON THE CONSOLIDATED FINANCIAL STATEMENTS AS A		
RESULT OF ASC 740.		

#### SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

#### Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

**Employer identification number** 

THE CARTER CENTER, INC. 58-1454716 General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, X Yes the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (e) If activity listed in (d) (b) Number of (f) Total (a) Region (c) Number of (d) Activities conducted in the region employees, expenditures offices (by type) (such as, fundraising, prois a program service, agents, and for and in the region gram services, investments, grants to describe specific type independent investments contractors of service(s) in the region recipients located in the region) in the region in the region (1) SUB-SAHARAN AFRICA 58 2286 PROGRAM SERVICES PEACE & HEALTH PROG 63,776,565. (2) CENTRAL AMERICA/CARIB. PROGRAM SERVICES PEACE & HEALTH PROG. 3 22 2,684,917. (3) MIDDLE EAST/N. AFRICA 3 17 PROGRAM SERVICES PEACE PROGRAMS 1,806,853. (4) EAST ASIA/PACIFIC 5 PROGRAM SERVICES 1 PEACE PROGRAMS 1,228,241. (5) SOUTH AMERICA 0 0 PROGRAM SERVICES PEACE & HEALTH PROG 547,152. (6) SOUTH ASIA 10 PROGRAM SERVICES PEACE & HEALTH PROG. 50,212. (7) SUB-SAHARAN AFRICA 0 0 GRANTMAKING PEACE & HEALTH PROG. 3,229,402. (8) CENTRAL AMERICA/CARIB. 0 0 GRANTMAKING PEACE PROGRAMS 59,713. 66 2340 73,383,055. 3 a Subtotal **b** Total from continuation 0 0 1,834,655. sheets to Part I ...... Totals (add lines 3a 2340 75,217,710.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2021

and 3b)

THE CARTER CENTER, INC. 58-1454716 Schedule F (Form 990) Page 1 Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3) Part I (b) Number of (c) Number of (e) If activity listed in (d) (f) Total (a) Region (d) Activities conducted in region offices employees or is a program service, expenditures (by type) (i.e., fundraising, in the region agents in program services, grants to describe specific type for region region recipients located in the region) of service(s) in region (9) MIDDLE EAST/N. AFRICA 0 0 GRANTMAKING PEACE PROGRAMS 16,900. (10) EAST ASIA/PACIFIC 0 0 GRANTMAKING PEACE PROGRAMS 118,900. (11) SOUTH AMERICA 0 0 GRANTMAKING PEACE & HEALTH PROG. 1,666,962. 0 0 GRANTMAKING (12) SOUTH ASIA HEALTH PROGRAMS 31,893. 1,834,655. **Totals** 

Schedule F (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 2

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SOUTH AMERICA	1	1,482,800.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	2	700,762.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	3	500,000.	WIRE	0.		
		SOUTH AMERICA	4	158,162.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	5	150,209.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	6	130,140.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	7	100,213.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	8	91,048.	WIRE/CHECK	0.		

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a	tax
	exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	

$\blacktriangleright$	81	
_		

**3** Enter total number of other organizations or entities

Schedule F (Form 990) 2021

Part II

Schedule F (Form 990) THE CARTER CENTER, INC. 58-1454716 Page 2

chedule F (Form 990)		TER CENTER, INC.			58-145		,	Page
	f Grants and Other	Assistance to Organiza	ations or Entities Outside the	United States.	<u>(Schedule F (Form 9</u> T			<u> </u>
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)		(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FN appraisal, other)
		SUB-SAHARAN AFRICA	a	90,882.	WIDE	0.		
		AFRICA		50,002.	WIKE	0.		
		SUB-SAHARAN						
		AFRICA	10	86,196.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	11	71,786.	WIRE/CHECK	0.		
		GUD GAHADAN						
		SUB-SAHARAN AFRICA	12	70,105.	WIRE	0.		
				, , , , , , , , ,	n I I I	0.		
		SUB-SAHARAN						
		AFRICA	13	57,424.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	14	48,290.	WIRE/CHECK	0.		
		GUD GAUADAN						
		SUB-SAHARAN AFRICA	15	47,500.	WTRE	0.		
				27,000				
		SUB-SAHARAN						
		AFRICA	16	45,130.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	17	44,931.	WIRE/CHECK	0.		

chedule F (Form 990)		Assistance to Ounceing	tions on Entition Outside the	United Chates	08-145		\	Page
Part II Continuation o  1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(a) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FM appraisal, other)
		SUB-SAHARAN						
		AFRICA	18	43,000.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	19	40,746.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	20	39,750.	CHECK	0.		
		SUB-SAHARAN AFRICA	21	20 451	WIRE/CHECK	0.		
		AFRICA	21	39,431.	WIRE/CHECK	0.		
		SUB-SAHARAN AFRICA	22	39 231.	WIRE/CHECK	0.		
				, , , , , , , , , , , , , , , , , , , ,				
		SUB-SAHARAN						
		1	23	38,901.	WIRE/CHECK	0.		
		EAST ASIA/PACIFIC	24	36,211.	WIRE/CHECK	0.		
		SUB-SAHARAN						
			25	34,895.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	26	33,386.	WIRE	0.		

chedule F (Form 990)		TER CENTER, INC.			58-145			Page
Part II Continuation of	of Grants and Other	Assistance to Organiza	tions or Entities Outside the	United States.	(Schedule F (Form 9	990), Part II, line 1	)	
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FM appraisal, other)
		EAST ASIA/PACIFIC	27	32,949.	WIRE	0.		
		SUB-SAHARAN L						
		AFRICA	28	32,587.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	29	32,010.	WIRE	0.		
		SUB-SAHARAN AFRICA	30	32,000.	WIRE	0.		
		SUB-SAHARAN AFRICA	31	32,000.	WIRE	0.		
		III KICII		32,000.	WIND			
		SOUTH ASIA	32	31,893.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	33	31,489.	WIRE	0.		
		SUB-SAHARAN AFRICA	34	28,986.	СНЕСК	0.		
		SUB-SAHARAN AFRICA	35	28,221.	CHECK	0.		
		PLUTCH	7 7	20,221.	CHECK	ı .		

Schedule F (Form 990) THE CARTER CENTER, INC. 58-1454716 Page 2

chedule F (Form 990)		TER CENTER, INC.			58-145			Page
Part II Continuation of	of Grants and Other	Assistance to Organiza	tions or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line 1	)	
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FN appraisal, other)
		CENTRAL AMERICA/CAR	36	27,987.	CHECK	0.		
		AMERICA/ CAR	30	27,507.	CHECK	0.		
		EAST ASIA/PACIFIC	37	26,690.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	38	26,432.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	39	25,000.	 WIRE	0.		
				,				
		SUB-SAHARAN AFRICA	40	24,000.	MIDE	0.		
		AFRICA	40	24,000.	WIKE	0.		+
		EAST ASIA/PACIFIC	41	23,050.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	42	21,537.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	43	20,009.	 WIRE	0.		
								1
		SUB-SAHARAN				_		
		AFRICA	44	20,000.	WIRE	0.		

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chedule F (Form 990)		TER CENTER, INC.			30 143			Page
Part II Continuation of	f Grants and Other	Assistance to Organiz	ations or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line 1	)	
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FN appraisal, other
		SUB-SAHARAN						
		AFRICA	45	17,251.	CHECK	0.		
		MIDDLE EAST/N.						
		AFRIC	46	16,900.	 WIRE	0.		
				, -		-		
		SUB-SAHARAN						
		AFRICA	47	15,688.	CHECK	0.		
		SUB-SAHARAN						
		AFRICA	48	14.500.	WIRE/CHECK	0.		
				,		-		
		SUB-SAHARAN						
		AFRICA	49	13,380.	WIRE	0.		
		CENTRAL						
		AMERICA/CAR	50	13,272.	CHECK	0.		
		SUB-SAHARAN						
		AFRICA	51	11,975.	WIRE/CHECK	0.		
		SUB-SAHARAN						
		AFRICA	52	10,980.	CHECK	0.		
				,				
		SOUTH AMERICA	53	10,000.	WIRE	0.		

Schedule F (Form 990) THE CARTER CENTER, INC. 58-1454716 Page 2

Chedule F (Form 990)  Part II Continuation o		Assistance to Ouronies	United Ctates	\	Page			
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(a) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FM appraisal, other)
		SOUTH AMERICA	54	10,000.	WIRE	0.		
		SUB-SAHARAN AFRICA	55	10,000.	WIRE	0.		
		SUB-SAHARAN AFRICA	56	10,000.	WIRE	0.		
		ann ann an						
		SUB-SAHARAN AFRICA	57	9,996.	СНЕСК	0.		
		GUD GAHADAN						
		SUB-SAHARAN AFRICA	58	9,976.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	59	9,823.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	60	9,570.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	61	9,461.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	62	9,268.	снеск	0.		

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chedule F (Form 990)		TER CENTER, INC.			30 143			Page
Part II Continuation of	f Grants and Other	Assistance to Organiza	ations or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line 1	)	
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FN appraisal, other)
		SUB-SAHARAN	63	0.005	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		AFRICA	63	9,225.	WIRE/CHECK	0.		-
		SUB-SAHARAN						
		AFRICA	64	9,002.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	65	8,544.	CHECK	0.		
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		SUB-SAHARAN						
		AFRICA	66	8,001.	CHECK	0.		
		SUB-SAHARAN						
		AFRICA	67	7,983.	СНЕСК	0.		
		a a						
		SUB-SAHARAN AFRICA	68	7,881.	CHECK	0.		
		AFRICA		7,001.	CHECK	0.		
		SUB-SAHARAN						
		AFRICA	69	7,683.	СНЕСК	0.		
		SUB-SAHARAN						
		AFRICA	70	7,370.	СНЕСК	0.		
		SUB-SAHARAN	T.1	- 0-0				
		AFRICA	71	7,078.	Снеск	0.		

cnedule F (Form 990)		TER CENTER, INC.			30 143			Page
Part II Continuation of	f Grants and Other	Assistance to Organiz	ations or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line 1	)	
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FN appraisal, other)
		SUB-SAHARAN						
		AFRICA	72	7,072.	СНЕСК	0.		_
		SUB-SAHARAN						
		AFRICA	73	7,030.	СНЕСК	0.		
		CENTRAL						
		AMERICA/CAR	74	6,953.	CHECK	0.		
			, -	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		CENTRAL						
		AMERICA/CAR	75	6,500.	WIRE	0.		
		SUB-SAHARAN						
		AFRICA	76	6,448.	снеск	0.		
		SUB-SAHARAN AFRICA	77	6,399.	CHECK	0.		
		AFRICA		0,399.	CHECK	0.		+
		SUB-SAHARAN						
		AFRICA	78	6,338.	СНЕСК	0.		
		SOUTH AMERICA	79	6,000.	 WIRE	0.		
		SUB-SAHARAN						
		AFRICA	80	5,522.	CHECK	0.		

	F (FORM 990)		TER CENTER, INC.			30 143.			Page 2
Part II	Continuation o	f Grants and Other	Assistance to Organiza	tions or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line 1	1)	
1 (a) Nam	ne of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(a) Degion	(d) Purpose of grant	(e) Amount	(f) Manner of cash disbursement	(g) Amount of	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			SUB-SAHARAN AFRICA	81	5,058.	CHECK	0.		
					,				

Schedule F (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 3

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (d) Amount of (f) Amount of (g) Description of (c) Number of (e) Manner of (a) Type of grant or assistance (b) Region recipients cash disbursement noncash assistance cash grant noncash assistance MIDDLE EAST AND JOURNALISM FELLOWSHIPS NORTH AFRICA 16,800. WIRE TRANSFER 0.

Schedule F (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 4

Part IV Foreign Forms

rait	Foreign Forms	
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes 🗓 No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes 🗓 No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes 🗓 No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	X Yes No

THE CARTER CENTER, INC. 58-1454716 Schedule F (Form 990) 2021 Page 5 Part V Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. PART I, LINE 2: PROCEDURES FOR MONITORING GRANT FUNDS THE CENTER REQUIRES GRANT RECIPIENTS TO SUBMIT INTERIM AND/OR FINAL NARRATIVE AND FINANCIAL REPORTS THAT SET FORTH THE RESULTS OF THE WORK PERFORMED AS FUNDED BY THE CENTER. WRITTEN AGREEMENTS AND THE SPECIFIC REQUIREMENTS OF THE GRANTEE VARY BASED ON THE NATURE OF THE WORK PRODUCT AND LENGTH OF TIME FOR THE SERVICES TO BE PROVIDED. PART I, LINE 3: ACCOUNTING METHOD THE METHOD USED TO ACCOUNT FOR EXPENDITURES ON CCI'S FINANCIAL STATEMENTS IS THE ACCRUAL METHOD. PURPOSE OF GRANTS TO ORGANISATIONS OUTSIDE THE U.S. PART II, COLUMN D (1) RIVER BLINDNESS ELIMINATION IN VENEZUELA/BRAZIL LIBERIA CITIZEN OBSERVATION PROGRAM (2) (3) SUPPORT FOR COMMUNITY-BASED HEALTH NETWORKS IN ETHIOPIA RIVER BLINDNESS ELIMINATION IN BRAZIL (4)TRACHOMA WORK IN SOUTH SUDAN (5) ACCESS TO JUSTICE WORK IN LIBERIA (6) ACCESS TO JUSTICE WORK IN LIBERIA (7)ACCESS TO JUSTICE WORK IN LIBERIA (8) (9)ACCESS TO JUSTICE WORK IN LIBERIA (10) WOMEN'S VOICE AND LEADERSHIP IN DRC TO ENGAGE WOMEN AND YOUTH IN THE ZAMBIAN ELECTORAL PROCESS

THE CARTER CENTER, INC. 58-1454716 Schedule F (Form 990) 2021 Page 5 Part V | Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. ACCESS TO JUSTICE WORK IN LIBERIA (12)ACCESS TO JUSTICE WORK IN LIBERIA (13)(14)CITIZEN OBSERVER ENGAGEMENT ADVOCACY IN THE DRC (15) FISCAL TRANSPARENCY AROUND MINING ROYALTIES IN DRC CITIZEN OBSERVER ENGAGEMENT ADVOCACY IN THE DRC (16)HUMAN RIGHTS AND BARRIERS TO PARTICIPATION IN THE ZAMBIA ELECTORAL PROCESS WOMEN AND ACCESS TO INFORMATION IN LIBERIA (19) TO ENGAGE WOMEN AND YOUTH IN THE ZAMBIAN ELECTORAL PROCESS MENTAL HEALTH SERVICES IN LIBERIA (20) TO ENGAGE WOMEN AND YOUTH IN THE ZAMBIAN ELECTORAL PROCESS (21) HUMAN RIGHTS AND BARRIERS TO PARTICIPATION IN THE ZAMBIA (22)ELECTORAL PROCESS (23) TO ENGAGE WOMEN AND YOUTH IN THE ZAMBIAN ELECTORAL PROCESS IDENTIFY AND MITIGATE DIGITAL THREATS AROUND MYANMAR ELECTION PROCESSES CITIZEN OBSERVER ENGAGEMENT ADVOCACY IN THE DRC PROMOTION OF WOMEN'S RIGHTS IN THE DRC (26)(27) WOMEN'S ACCESS TO INFORMATION IN BANGLADESH (28) CITIZEN OBSERVER ENGAGEMENT ADVOCACY IN THE DRC PROMOTION OF WOMEN'S RIGHTS IN THE DRC (29)PROMOTION OF WOMEN'S RIGHTS IN THE DRC (30) PROMOTION OF WOMEN'S RIGHTS IN THE DRC (31)COVID-19 AWARENESS IN PAKISTAN (32)(33)PROMOTION OF WOMEN'S RIGHTS IN THE DRC (34) MENTAL HEALTH SERVICES IN LIBERIA CITIZEN OBSERVER ENGAGEMENT ADVOCACY IN THE DRC (35)

Schedule F (Form 990) 2021

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THE CARTER CENTER, INC. 58-1454716 Schedule F (Form 990) 2021 Page 5 Part V | Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. WOMEN AND ATI STUDY IN GUATEMALA (36)WOMEN AND ATI IN BANGLADESH (37)(38)PROMOTION OF WOMEN'S RIGHTS IN THE DRC (39) ELECTORAL POLITICAL ASSESSMENT IN ZIMBABWE (40) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (41) WOMEN'S ACCESS TO INFORMATION IN BANGLADESH ENGAGE WOMEN AND YOUTH IN THE ZAMBIAN ELECTORAL PROCESS (42) PROMOTION OF WOMEN'S RIGHTS IN THE DRC (43)(44)PROMOTION OF WOMEN'S RIGHTS IN THE DRC PROMOTION OF WOMEN'S RIGHTS IN THE DRC (45) (46) DIGITAL THREATS TO ELECTIONS IN TUNISIA PROMOTION OF WOMEN'S RIGHTS IN THE ZAMBIA (47)ACCESS TO INFORMATION FOR WOMEN IN LIBERIA (48)(49) SOCIAL MEDIA MONITORING IN ADVANCE OF ETHIOPIAN ELECTION (50) WOMEN'S VOICE AND LEADERSHIP IN GUATEMALA ACCESS TO INFORMATION IN LIBERIA ACCESS TO INFORMATION IN LIBERIA ACCESS TO INFORMATION FOR WOMEN IN BRAZIL ACCESS TO INFORMATION FOR WOMEN IN ARGENTINA (54)ACCESS TO INFORMATION FOR WOMEN IN SOUTH AFRICA (55) ACCESS TO INFORMATION FOR WOMEN IN UGANDA (56) (57) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC (58)WOMEN'S VOICE AND LEADERSHIP IN THE DRC (59)(60) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (61) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC

THE CARTER CENTER, INC. 58-1454716 Schedule F (Form 990) 2021 Page 5 Part V Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. ACCESS TO INFORMATION IN LIBERIA WOMEN'S VOICE AND LEADERSHIP IN THE DRC (64)(65) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (66) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC (68) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC (69) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (70) (71) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC (72) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (73)ACCESS TO INFORMATION IN GUATEMALA (74)ACCESS TO INFORMATION IN GUATEMALA (75)(76) WOMEN'S VOICE AND LEADERSHIP IN THE DRC (77) WOMEN'S VOICE AND LEADERSHIP IN THE DRC WOMEN'S VOICE AND LEADERSHIP IN THE DRC ACCESS TO INFORMATION IN PERU (80) MENTAL HEALTH SERVICES IN LIBERIA WOMEN'S VOICE AND LEADERSHIP IN THE DRC

132075 12-20-21 Schedule F (Form 990) 2021

#### **SCHEDULE G** (Form 990)

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Open to Public Inspection ► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

OMB No. 1545-0047

Name of the organization **Employer identification number** THE CARTER CENTER, INC. 58-1454716 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. X Mail solicitations e X Solicitation of non-government grants X Internet and email solicitations f X Solicitation of government grants X Phone solicitations g X Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or X Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) FORRESTER FUNDRAISING - 2234 Yes No WISTERIA WAY, NE, ATLANTA, GA Х DIRECT MAIL 8,497,416 52,250 8,445,166. BLACKBAUD, INC. - 65 FAIRCHILD ST, CHARLESTON, SC INTERNET MARKETING Х 2,094,910 46,800 2,048,110. 10,592,326. 99 050 10 493 276. Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing AL, AK, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NY, NC, ND, OH OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2021

SEE PART IV FOR CONTINUATIONS

art	Fundraising Events. Complete if th				
	of fundraising event contributions and gro	(a) Event #1	<b>(b)</b> Event #2	(c) Other events NONE	(d) Total events (add col. (a) through col. (c))
3		(event type)	(event type)	(total number)	
1	Gross receipts	4,713,184.			4,713,184
2	Less: Contributions	3,365,596.			3,365,596
3	Gross income (line 1 minus line 2)	1,347,588.			1,347,588
4	Cash prizes				
5	Noncash prizes				
6	Rent/facility costs				
6 7	Food and beverages				
8	Entertainment				
9	Other direct expenses	1,347,588.			1,347,588
10		9 in column (d)		<b>&gt;</b>	1,347,588
	\$15,000 on Form 990-EZ, line 6a.	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (d
1	Gross revenue				
2	Cash prizes				
3	Noncash prizes				
4	Rent/facility costs				
5	Other direct expenses				
6	Volunteer labor	Yes % No	Yes %	Yes % No	
7	Direct expense summary. Add lines 2 through	5 in column (d)		<b>&gt;</b>	
8	Net gaming income summary. Subtract line 7	from line 1 column (d)		•	
	ter the state(s) in which the organization condu	cts gaming activities: _			Yes N

Schedule G (Form 990) 2021

132082 10-21-21

Sch	nedule G (Form 990) 2021 THE CARTER CENTER, INC. 58	3-145471	.6	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	No No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
	a The organization's facility	13a		%
	o An outside facility			%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name ▶			
	Address ►			
15:	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	□ No
	of If "Yes," enter the amount of gaming revenue received by the organization   \$\bigs\tag{\text{ and the amount}}\$  and the amount			
	of gaming revenue retained by the third party  \$			
•	If "Yes," enter name and address of the third party:			
	Name			
	Address			
16	Gaming manager information:			
	Name ►			
	Gaming manager compensation > \$			
	daming manager compensation			
	Description of services provided			
	Description of services provided P			
	Director/officer Employee Independent contractor			
47	Mandatan, diatributiona			
	Mandatory distributions:			
•	a Is the organization required under state law to make charitable distributions from the gaming proceeds to		Vac	☐ No
	retain the state gaming license?  • Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	Ш	163	
	organization's own exempt activities during the tax year > \$			
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	Part III lir	AS 9	9h 10h
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			
SCI	HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:			
( T	NAME OF FUNDRAISER: FORRESTER FUNDRAISING			
\ Τ.	WILL OF TONDRATUEN, FORMEDIEN FONDRATUING			
(I	ADDRESS OF FUNDRAISER: 2234 WISTERIA WAY, NE, ATLANTA, GA 30317			
( T	NAME OF FUNDRAISER: BLACKBAUD, INC.			
(I	ADDRESS OF FUNDRAISER: 65 FAIRCHILD ST, CHARLESTON, SC 29492			

Schedule G	G (Form 990)	THE CARTER CENTER, INC.	58-1454716	Page 4
Part IV	G (Form 990)  Supplemental Info	rmation (continued)		
-				
-				
-				
-				

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 **2021** 

Open to Public Inspection

Name of the organization							Employer identification number
THE CARTER CEN	•						58-1454716
Part I General Information on Grants ar							
<b>1</b> Does the organization maintain records to		amount of the grants	or assistance, the	grantees' eligibility	for the grants or assis	stance, and the selection	
criteria used to award the grants or assis							Yes No
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to I recipient that received more than \$						es" on Form 990, Part	IV, line 21, for any
1 (a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
EMORY UNIVERSITY							
1599 CLIFTON RD							CARTER TOWN HALL
ATLANTA, GA 30307	44-0553234	501(C)(3)	1,000,000.	0.			SPONSORSHIP
			, ,				
BOYS & GIRLS CLUB OF ALBANY							
527 W. 3RD AVE							
ALBANY, GA 31702	58-6046393	501(C)(3)	105,470.	0.			COMMUNITY DEVELOPMENT
GEORGIA APPLESEED, INC. 1600 PARKWOOD CIR ATLANTA, GA 30307	20-4036923	501(C)(3)	60,000.	0.			BEHAVIORAL HEALTH
			35,555	•			
VOICES FOR GEORGIA'S CHILDREN							
75 MARIETTA ST, NW							
ATLANTA, GA 30303	02-0678823	501(C)(3)	60,000.	0.			BEHAVIORAL HEALTH
CENTER FOR GLOBAL HEALTH INNOVATION - 999 PEACHTREE ST, STE 1800 - ATLANTA, GA 30309	58-1849665	501(C)(3)	50,000.	0.			SPONSORSHIP
ROSALYNN CARTER INSTITUTE							
PO BOX 647 AMERICUS, GA 31709	84-5152046	501(C)(3)	40,000.	0.			CAREGIVING
			· · · · · · · · · · · · · · · · · · ·			1	
<ul><li>2 Enter total number of section 501(c)(3) ar</li><li>3 Enter total number of other organizations</li></ul>							
2 Littor total flambor of other organizations							······· <b>/</b>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) THE CARTER CENTER, INC. 58-1454716 Page 1

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EMORY UNIVERSITY,							
1599 CLIFTON RD							
ATLANTA, GA 30307	44-0553234	501(C)(3)	36,977.	0.			BEHAVIORAL HEALTH
NEW MEXICO FIRST,							
609 BROADWAY BLVD, NE,							
ALBUQUERQUE, NM 87102	85-0350387	501(C)(3)	22,800.	0.			DEMOCRACY PROMOTION
CENTRO ROMERO,							
6216 N. CLARK ST.,							
CHICAGO, IL 60660	36-3517408	501(C)(3)	10,000.	0.			ACCESS TO INFORMATION
LATIN AMERICAN ASSOC.,							
2750 BUFORD HWY NE,							
ATLANTA, GA 30324	58-1237316	501(C)(3)	9,500.	0.			ACCESS TO INFORMATION
	1						

THE CARTER CENTER, INC. 58-1454716 Schedule I (Form 990) 2021 Page 2 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (c) Amount of (e) Method of valuation (b) Number of (d) Amount of non-(f) Description of noncash assistance (book, FMV, appraisal, other) recipients cash grant cash assistance JOURNALISM FELLOWSHIPS 0 90,000 Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. PART I, LINE 2: PROCEDURES USED TO MONITOR THE USE OF GRANT FUNDS IN THE UNITED STATES THE CENTER REQUIRES GRANT RECIPIENTS TO SUBMIT INTERIM AND FINAL NARRATIVE AND/OR FINANCIAL REPORTS THAT SET FORTH THE RESULTS OF THE WORK PERFORMED AS FUNDED BY THE CENTER. WRITTEN AGREEMENTS AND THE SPECIFIC REQUIREMENTS OF THE GRANTEE VARY BASED ON THE NATURE OF THE WORK PRODUCT AND LENGTH OF TIME FOR THE SERVICES TO BE PROVIDED.

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Go to www.irs.gov/Form990 for instructions and the latest information.

2021

Open to Public Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

THE CARTER CENTER, INC.

Employer identification number 58-1454716

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		х
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
	The organization?	5a		X
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:	_		77
	The organization?	6a		X
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	l a l		i

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) PAIGE ALEXANDER	(i)	372,350.	0.	0.	15,840.	25,650.	413,840.	0.	
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) PHILLIP WISE, JR.	(i)	253,515.	0.	0.	23,064.	0.	276,579.	0.	
SECRETARY, VP-OPERATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) KASHEF IJAZ	(i)	229,141.	0.	0.	21,557.	25,650.	276,348.	0.	
VP - HEALTH PROGRAMS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) CRAIG WITHERS	(i)	230,157.	0.	0.	19,944.	24,741.	274,842.	0.	
VP - OVERSEAS OPERATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(5) CHRISTOPHER BROWN	(i)	218,727.	0.	0.	20,372.	25,650.	264,749.	0.	
TREASURER, VP-FINANCE	(ii)	0.	0.	0.	0.	0.	0.	0.	
(6) BARBARA SMITH	(i)	233,827.	0.	0.	5,241.	0.	239,068.	0.	
VP - PEACE PROGRAMS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(7) NICOLE KRUSE	(i)	199,668.	0.	0.	18,522.	18,203.	236,393.	0.	
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(8) DEANNA CONGILEO	(i)	195,375.	0.	0.	17,718.	8,274.	221,367.	0.	
DIRECTOR - COMMUNICATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(9) DAVID CARROLL	(i)	178,724.	0.	0.	16,729.	25,650.	221,103.	0.	
DIRECTOR- DEMOCRACY PROGRAM	(ii)	0.	0.	0.	0.	0.	0.	0.	
(10) SEEMA SHAMS	(i)	159,838.	0.	35,000.	17,535.	0.	212,373.	0.	
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(11) KELLY CALLAHAN	(i)	178,041.	0.	0.	16,096.	8,274.	202,411.	0.	
DIRECTOR- TRACHOMA PROGRAM	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Schedule J (Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Page 3
Part III Supplemental Information		-
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also com-	nplete this part for any additional information	ı.

#### **SCHEDULE L**

Department of the Treasury

Internal Revenue Service

(Form 990)

### **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open To Public Inspection

Name of the organization							Empl	loyer	identi	ficatio	n nu	mber
	HE CARTER CE	NTER, INC.					58-	-145	4716			
Part I Excess Bene	fit Transact	ions (section 50	)1(c)(3	), secti	ion 501(c)(4), and sec	ction 501(c)(29) orgar	nization	ns onl	y).			
						o, or Form 990-EZ, Pa						
1,,,,	(b)	Relationship betv	veen c	disqual	ified ,					(d)	Corre	cted?
(a) Name of disqualified p	erson	person and or	ganiza	ation	(0	c) Description of trans	saction	1		Ye	es	No
2 Enter the amount of tax is	ncurred by the o	organization man	agers	or disa	ualified persons duri	ing the vear under						
4050	•		•		•			<b>\$</b>				
3 Enter the amount of tax,								<b>▶</b> \$				
,	,	,	,									
Part II Loans to and	or From In	terested Pers	ons.	i								
Complete if the c	rganization ans	wered "Yes" on F	orm 9	90-EZ.	. Part V. line 38a or F	Form 990, Part IV, line	26: or	r if the	e orgar	nizatio	n	
reported an amou					, ,	, ·, · · · · · · · · · · · · ·	,		9			
(a) Name of	(b) Relationship		(d) Lo	an to or	(e) Original	(f) Balance due	(g) l	In	<b>(h)</b> App	roved	(i) W	ritten
interested person	with organization			n the zation?	principal amount		defau		by boa	ra or ittee?	agree	ment?
			To	From			Yes	No	Yes	No	Yes	No
							+					
Total	l	l.			<b>&gt;</b> \$		<u> </u>		<u> </u>			
Part III   Grants or As	sistance Be	nefiting Inter	este	d Per								
Complete if the c		_										
(a) Name of interested p		(b) Relationship			(c) Amount of	(d) Type	of.		(e)	Purpo	ose of	-
(a) Hamo of intoroctou p	7010011	interested pers			assistance	assistano				assista		
		the organiza										
								$\dashv$				
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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

THE CARTER CENTER, INC. 58-1454716 Schedule L (Form 990) 2021 Page 2 Part IV Business Transactions Involving Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c. (e) Sharing of (b) Relationship between interested (d) Description of (a) Name of interested person (c) Amount of organization's person and the organization transaction transaction revenues? Yes No REBECCA CARTER SPOUSE OF A CHILD O 25,231. COMPENSATIO Х Part V Supplemental Information. Provide additional information for responses to questions on Schedule L (see instructions) SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS: (A) NAME OF PERSON: REBECCA CARTER (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION: SPOUSE OF A CHILD OF A BOARD MEMBER (D) DESCRIPTION OF TRANSACTION: COMPENSATION AS EMPLOYEE

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization Employer identification number THE CARTER CENTER, INC. 58-1454716

Par	t I Types of Property						
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of deter noncash contributio	_	ts
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded	Х	147	4,211,895.	MARKET VALUE		
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other (CLOTH FILTERS)	Х	540,000	172,700.	RETAIL		
26	Other (OTHER)	Х	7,600	89,148.	RETAIL		
27	Other (BED-NETS)	Х	12,000	33,480.	RETAIL		
28	Other ( )						
29	Number of Forms 8283 received by the organiz	zation during	the tax year for co	ontributions			
	for which the organization completed Form 828	33, Part V, D	onee Acknowledg	ement <b>29</b>		0	
						Yes	No
30a	During the year, did the organization receive by	/ contributio	n any property rep	orted in Part I, lines 1 throug	h 28, that it		
	must hold for at least three years from the date	of the initia	l contribution, and	which isn't required to be us	sed for		
	exempt purposes for the entire holding period?				3	0a	Х
b	If "Yes," describe the arrangement in Part II.						
31	Does the organization have a gift acceptance p	oolicy that re	quires the review	of any nonstandard contribut	ions?	31 X	
32a	Does the organization hire or use third parties of	or related or	ganizations to soli	cit, process, or sell noncash			
	contributions?				3	2a X	
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in co	olumn (c) foi	a type of property	for which column (a) is chec	ked,		
	describe in Part II.						
ΙЦΔ	For Panerwork Reduction Act Notice see	the leadured	ione for Form 000	·	Schodulo M (F		) 0001

Schedule M	1 (Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Page 2
Part II	<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32b, and 3 is reporting in Part I, column (b), the number of contributions, the number of items received, or a corthis part for any additional information.	33, and whether the organiz mbination of both. Also con	ation
SCHEDULE	M, LINE 32B:		
USE OF T	HIRD PARTY OR RELATED ORGANIZATIONS		
THE CART	ER CENTER UTILIZES EXTERNAL BROKERS TO SELL DONATED SECURITIES.		

Schedule M (Form 990) 2021

132142 11-17-21

#### SCHEDULE O (Form 990)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2021

Open to Public

 Internal Revenue Service
 Go to www.irs.gov/Form990 for the latest information.
 Inspection

 Name of the organization
 Employer identification number

 THE CARTER CENTER, INC.
 58-1454716

FORM 990, PART I, LINE 1 DESCRIPTION OF ORGANIZATION MISSION THE CARTER CENTER IS COMMITTED TO ADVANCING HUMAN RIGHTS AND ALLEVIATING UNNECESSARY HUMAN SUFFERING FORM 990, PART III, LINE 1 MISSION DESCRIPTION THE CARTER CENTER IS GUIDED BY THE PRINCIPLES OF OUR FOUNDERS JIMMY AND ROSALYNN CARTER. FOUNDED, IN PARTNERSHIP WITH EMORY UNIVERSITY, A FUNDAMENTAL COMMITMENT TO HUMAN RIGHTS AND THE ALLEVIATION OF HUMAN SUFFERING. THE CENTER SEEKS TO PREVENT AND RESOLVE CONFLICTS. ENHANCE FREEDOM AND DEMOCRACY, AND IMPROVE HEALTH. 1) THE CENTER BELIEVES THAT PEOPLE CAN IMPROVE THEIR OWN LIVES WHEN PROVIDED WITH THE NECESSARY SKILLS. KNOWLEDGE, AND ACCESS TO RESOURCES. 2) THE CENTER EMPHASIZES ACTION AND MEASURABLE RESULTS IN THE LIVES OF THE PEOPLE IT SEEKS TO HELP, 3) THE CENTER VALUES THE COURAGE TO BREAK NEW GROUND, FILL VACUUMS, ADDRESS THE MOST DIFFICULT PROBLEMS IN THE MOST DIFFICULT SITUATIONS. 4) THE CENTER RECOGNIZES THAT SOLVING DIFFICULT PROBLEMS REQUIRES CAREFUL ANALYSIS, RELENTLESS PERSISTENCE, AND THE RECOGNITION THAT FAILURE IS AN ACCEPTABLE RISK. 5) THE CENTER IS NONPARTISAN AND IT SEEKS TO WORK COLLABORATIVELY WITH OTHER ORGANIZATIONS FROM THE HIGHEST LEVELS OF GOVERNMENT TO LOCAL COMMUNITIES,

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021	Page 2
Name of the organization  THE CARTER CENTER, INC.	Employer identification number 58-1454716
THE CARTER CENTER PEACE PROGRAMS STRENGTHEN FREEDOM AND DEMOCRACY IN	
NATIONS WORLDWIDE, SECURING FOR THE PEOPLE THE POLITICAL AND CIVIL	
RIGHTS THAT ARE THE FOUNDATION OF JUST AND PEACEFUL SOCIETIES. THE	
CENTER HAS BECOME A PIONEER IN ELECTION OBSERVATION, MONITORING MORE	
THAN 100 NATIONAL ELECTIONS TO HELP ENSURE THAT THE RESULTS REFLECT THE	
WILL OF THE PEOPLE. BEYOND ELECTIONS, THE CENTER SEEKS TO DEEPEN	
DEMOCRACY BY NURTURING FULL CITIZEN PARTICIPATION IN PUBLIC	
POLICY-MAKING AND BY HELPING TO ESTABLISH GOVERNMENT INSTITUTIONS THAT	
BOLSTER THE RULE OF LAW, FAIR ADMINISTRATION OF JUSTICE, ACCESS TO	
INFORMATION, AND GOVERNMENT TRANSPARENCY. A CULTURE OF RESPECT FOR	
HUMAN RIGHTS IS CRUCIAL TO PERMANENT PEACE. THE CENTER SUPPORTS THE	
EFFORTS OF HUMAN RIGHTS ACTIVISTS AT THE GRASS ROOTS, WHILE ALSO	
WORKING TO ADVANCE NATIONAL AND INTERNATIONAL HUMAN RIGHTS LAWS THAT	
UPHOLD THE DIGNITY AND WORTH OF EACH INDIVIDUAL. WHEN DEMOCRACY	
BACKSLIDES OR FORMAL DEMOCRACY FAILS, THE CARTER CENTER OFFERS CONFLICT	
RESOLUTION EXPERTISE AND HAS FURTHERED AVENUES FOR PEACE IN AFRICA, THE	
MIDDLE EAST, LATIN AMERICA, AND ASIA.	
FORM 990, PART V, LINE 2A AND 2B	
NUMBER OF EMPLOYEES	
EMORY UNIVERSITY SERVES AS COMMON PAYMASTER FOR THE CENTER'S U.S.	
EMPLOYEES. AS SUCH, ALL IRS FORMS W-3 AND ALL FEDERAL EMPLOYMENT TAX	
RETURNS ARE FILED BY EMORY UNIVERSITY. THE CARTER CENTER'S U.S.	
EMPLOYEE COUNT OF 278 WAS INCLUDED IN THE EMORY UNIVERSITY FORM W-3 FOR	
CALENDAR YEAR 2021.	
	_

FORM 990, PART V, LINE 4B, LIST OF FOREIGN COUNTRIES:

Schedule O (Form 990) 2021	Page <b>2</b>
Name of the organization  THE CARTER CENTER, INC.	Employer identification number 58-1454716
BOLIVIA, CHAD, CONGO, DEM REP, ETHIOPIA,	
GUATEMALA, HAITI, KENYA, LIBERIA,	
LIBYA, MALI, BURMA, NIGER,	
NIGERIA, ISRAEL, SOUTH SUDAN, SUDAN,	
TUNISIA, UGANDA, ZAMBIA	
FORM 990, PART VI, SECTION A, LINE 2:	
BUSINESS AND FAMILY RELATIONSHIPS	
JIMMY AND ROSALYNN CARTER, FOUNDERS AND TRUSTEES, ARE HUSBAND AND WIFE.	
JASON CARTER, TRUSTEE, IS THE GRANDSON OF JIMMY AND ROSALYNN CARTER. THE	
PRESIDENT OF EMORY UNIVERSITY, GREGORY FENVES, SERVES ON THE BOARD OF	
TRUSTEES FOR THE CENTER. LEAH WARD SEARS, CRYSTAL EDMONSON, AND GREGORY	
VAUGHN, TRUSTEES ON THE CENTER'S BOARD, ALSO SERVE ON THE BOARD OF TRUSTEES	
FOR EMORY UNIVERSITY.	
FORM 990, PART VI, SECTION A, LINE 7A:	
ELECTION OF MEMBERS OF THE GOVERNING BODY	
THE BOARD OF TRUSTEES OF THE CARTER CENTER, INC. CONSISTS OF PRESIDENT	
CARTER AND MRS. CARTER, THE PRESIDENT OF EMORY UNIVERSITY, 10 MEMBERS	
APPOINTED BY EMORY UNIVERSITY'S BOARD OF TRUSTEES, AND 11 MEMBERS APPOINTED	
BY PRESIDENT CARTER AND THOSE TRUSTEES NOT APPOINTED BY EMORY UNIVERSITY.	
FORM 990, PART VI, SECTION A, LINE 7B:	
EMORY UNIVERSITY'S BOARD OF TRUSTEES HAS THE AUTHORITY TO APPROVE	
AMENDMENTS TO THE CENTER'S ARTICLES OF INCORPORATION AND CORPORATE BY-LAWS.	
FORM 990, PART VI, SECTION B, LINE 11B:	
PROCESS USED TO REVIEW FORM 990	

Schedule O (Form 990) 2021  Name of the organization	Employer identification number
THE CARTER CENTER, INC.	58-1454716
THE CARTER CENTER PROVIDES A DRAFT OF ITS IRS FORM 990 TO ALL TRUSTEES UP	
TO ONE WEEK IN ADVANCE OF THE FILING DATE. THIS REVIEW PERIOD ALLOWS FOR	
QUESTIONS AND COMMENTS ON THE INFORMATION SET FORTH IN THE RETURN THAT MAY	
BE RESOLVED PRIOR TO THE FILING. ADDITIONALLY, THE TREASURER REVIEWS THE	
DRAFT 990 WITH THE CHAIR OF THE FINANCE COMMITTEE IN DETAIL PRIOR TO	
DISTRIBUTION TO ALL TRUSTEES AND SUBSEQUENT FILING.	
FORM 990, PART VI, SECTION B, LINE 12C:	
MONITORING CONFLICT OF INTEREST POLICY	
THE CARTER CENTER'S CONFLICT OF INTEREST POLICY IS PROVIDED TO ALL	
EMPLOYEES UPON HIRING AND UPDATES TO SUCH POLICY ARE COMMUNICATED AS	
APPROVED. ALL EMPLOYEES ARE EXPECTED TO ADHERE TO THIS POLICY AS PROVIDED.	
ANNUALLY, THE CENTER REQUESTS THAT EACH TRUSTEE, OFFICER, AND KEY EMPLOYEE	
PROVIDE INFORMATION REGARDING ALL BUSINESS AND FAMILY RELATIONSHIPS AND AN	
ATTESTATION OF THEIR UNDERSTANDING AND ADHERENCE TO THE CONFLICT OF	
INTEREST POLICY, AS PROVIDED.	
FORM 990, PART VI, SECTION B, LINE 15:	
PROCESS USED IN DETERMINING COMPENSATION	
THE CENTER UTILIZES THE PAYROLL SERVICES OF A COMMON PAYMASTER, EMORY	
UNIVERSITY. EMORY HAS DEVELOPED AND MAINTAINED SIGNIFICANT RESOURCES WITH	
REGARD TO COMPENSATION AND PERFORMANCE REVIEW POLICIES AND PROCEDURES.	
THESE POLICIES COVER ALL OF THE CENTER'S EMPLOYEES, INCLUDING THE CEO AND	
ALL OFFICERS AND KEY EMPLOYEES. COMPENSATION RANGES FOR ALL JOB GRADES ARE	
ESTABLISHED BY EMORY UTILIZING A NUMBER OF BEST PRACTICE STANDARDS AND ARE	
ADHERED TO BY THE CENTER. THE PERFORMANCE OF EVERY EMPLOYEE IS REVIEWED BY	
THEIR SUPERVISOR AND THE CARTER CENTER, INC. MERIT RAISES MAY BE EARNED	

Schedule O (Form 990) 2021  Name of the organization		Employer identification numbe
THE CARTER CENTER, INC.		58-1454716
WITHIN GUIDELINES PUBLISHED BY THE CENTER'S HUMAN RESOURCES	DEPARTMENT	
ANNUALLY. THE CEO'S PERFORMANCE IS REVIEWED AND COMPENSATION	N IS APPROVED BY	
THE FULL BOARD OF THE CARTER CENTER.		
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY O	F FORM 990:	
AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NV,NH,NM,NY,NC,OR	,FA,KI,5C,IN,0I	
VA,WV,WI		
FORM 990, PART VI, SECTION C, LINE 19:		
MAKING GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC		
DOCUMENTS AVAILABLE UPON REQUEST.		
FORM 990, PART IX, LINE 11G, OTHER FEES:		
CONSULTING:		
PROGRAM SERVICE EXPENSES	12 548 515	
MANAGEMENT AND GENERAL EXPENSES	1,537,645.	
FUNDRAISING EXPENSES	331,008.	
TOTAL EXPENSES	14,417,168.	
OTHER SERVICES:		
PROGRAM SERVICE EXPENSES	1,138,228.	
MANAGEMENT AND GENERAL EXPENSES	336,320.	
FUNDRAISING EXPENSES	1,739,932.	
TOTAL EXPENSES	3,214,480.	
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	17,631,648.	

SCHEDULE R (Form 990) **Related Organizations and Unrelated Partnerships** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

2001

2021
Open to Public Inspection

OMB No. 1545-0047

Name of the organization
THE CARTER CENTER, INC.

Employer identification number 58-1454716

Part I Identification of Disregarded Entities. Compl	ete if the organization answered "Yo	es" on Form 990, Part IV, line 3	3.							
(a)	(b)	(c)	(d)	(e)		(f)				
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state of foreign country)	or Total inco	ome End-of-yea		controlling entity	9			
Part II Identification of Related Tax-Exempt Organizations during the tax year.	cations. Complete if the organization	on answered "Yes" on Form 990	), Part IV, line 34, I	oecause it had one	or more related tax-ex	empt				
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	ent	rolled ity?			
THE CARTER CENTER COLLABORATIVE, INC 20-5704991, 453 JOHN LEWIS FREEDOM PKWY,				331(3)(4))		Yes	No			
ATLANTA, GA 30307	SUPPORT CCI	GEORGIA	501(C)(3)	12-1	CARTER CENTER	х				

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(ł	ո)	(i)	(j	i)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets	Dispropo alloca	ortionate tions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gener mana partr	ral or F aging ner?	Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	No	
	L	1										

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(t contr enti	ti) ction b)(13) rolled tity?
		country)		or tracty		400010		Yes	No
									<del>                                     </del>
									_

THE CARTER CENTER, INC. 58-1454716 Schedule R (Form 990) 2021

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

b	Gift, grant, or capital contribution to related organization(s)				1b		Х
С					1c		Х
d	Loans or loan guarantees to or for related organization(s)				1d		Х
е	Loans or loan guarantees by related organization(s)				1e		Х
f	Dividends from related organization(s)				1f		X
g	Sale of assets to related organization(s)				<b>1</b> g		X
h	Purchase of assets from related organization(s)				1h		X
i	Exchange of assets with related organization(s)				1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		Х
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		х
	Performance of services or membership or fundraising solicitations for related organ				11		Х
	Performance of services or membership or fundraising solicitations by related organ				1m		Х
	Sharing of facilities, equipment, mailing lists, or other assets with related organization				1n	х	
					10		Х
	3 1 1 7 3 (7						
р	Reimbursement paid to related organization(s) for expenses				1p		х
q	Reimbursement paid by related organization(s) for expenses				1q		Х
r	Other transfer of cash or property to related organization(s)				1r		Х
	Other transfer of cash or property from related organization(s)				1s		X
2	If the answer to any of the above is "Yes," see the instructions for information on w	ho must complete th	is line, including covered re	elationships and transaction thresholds.			
	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount in	olved/		
<u>(1)</u>							
<u>(2)</u>							
(3)							
<u>(4)</u>							
<u>(5)</u>							
(6)							
100160	44 47 04			Schedule	B (Ecr	n 000\	2021

Page 3

Х

Yes No

1a

Schedule R (Form 990) 2021 THE CARTER CENTER, INC. 58-1454716 Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h	1)	(i)	(	i)	(k)
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign country)		Are all partners see 501(c)(3) orgs.?		Share of end-of-year assets	Dispretion allocat	opor- late tions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti	ral or laging ner?	Percentage ownership
			,	163 140			103	140	,	103	NO	
							$\vdash$					
							$\Box$					
							Н				-	
							Ш					
							Ш					

Schedule R	(Form 990) 2021 THE CARTER CENTER, INC.	58-1454716	Page <b>5</b>
Part VII	(Form 990) 2021 THE CARTER CENTER, INC.  Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		
	1 Tovide additional information for responses to questions on scriedule 11. See instructions.		
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